

Health Reform: How are WE Doing?

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Center for Health Policy Research and Ethics

Grantmakers In Health

Washington, DC

November 6, 2014



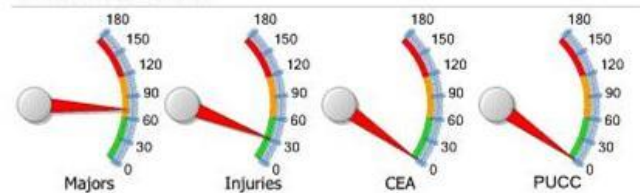
Where Innovation Is Tradition

Overview

- ACA Dashboard
- Regional Coverage Trends
- Implications for Health Centers
- Implications for our future



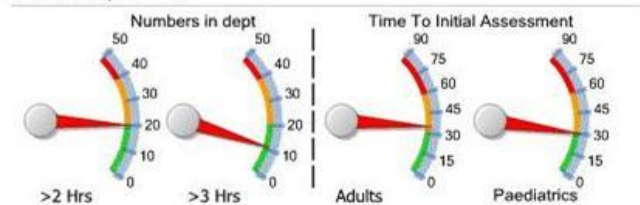
Time To Be Seen In:



Patients



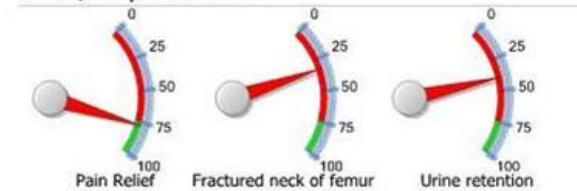
Numbers / Times



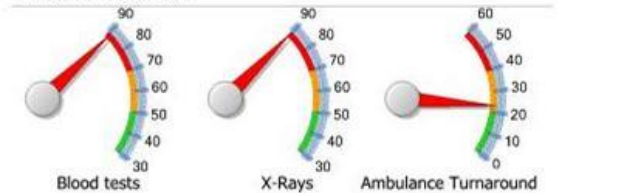
Occupancy

	Occupied Number Of Beds	Trend	Complement
Stream			
HUH Resus	0	↓	4
Majors	12	↑	21
Injuries	0	↔	10
Paeds	0	↔	7
PUCC	0	↔	6

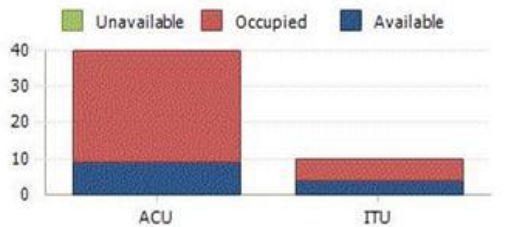
CEM Quality Standards



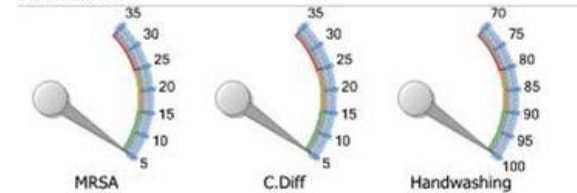
Times for Results



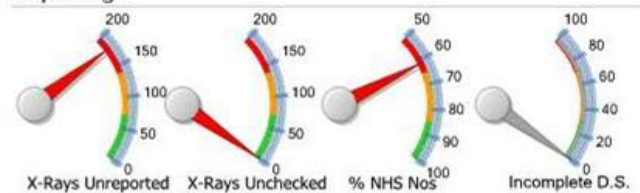
Bed State



Infections



Reporting



Hospital

DIM BED COMP Bed Occ..	FACT AE BEDS Count
Available	320
Occupied	510
Unavailable	34

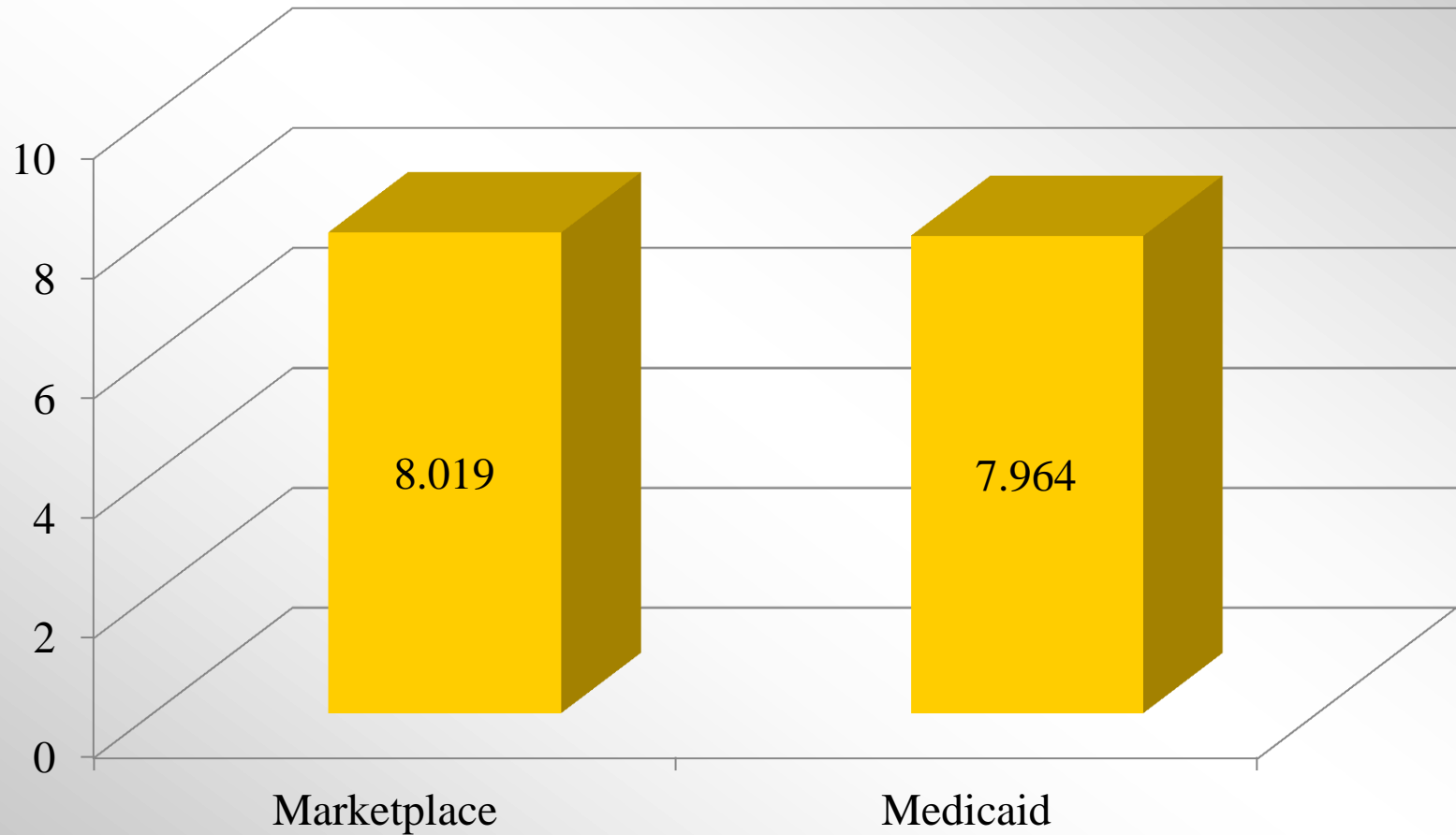
Staffing

Indicator	Goal	Value	Status
Doctors on Duty	5	5	●
Nurses on Duty	8	8	●
Clerical Staff on Duty	4	4	●

What Metrics for ACA?

- Coverage expansion/uninsured reduction
- Cost growth
 - NHE
 - Federal spending
 - Household spending
- Quality
- Health

Newly Covered by Source, US millions 2014



Source: Kaiser Family Foundation, based on ASPE data.

Percentage of Uninsured Americans Now Lowest on Record

The percentage of Americans without health insurance takes another significant decline.

Percentage Uninsured in the U.S., by Quarter

Do you have health insurance coverage?

Among adults aged 18 and older

■ % Uninsured



Quarter 1 2008-Quarter 2 2014

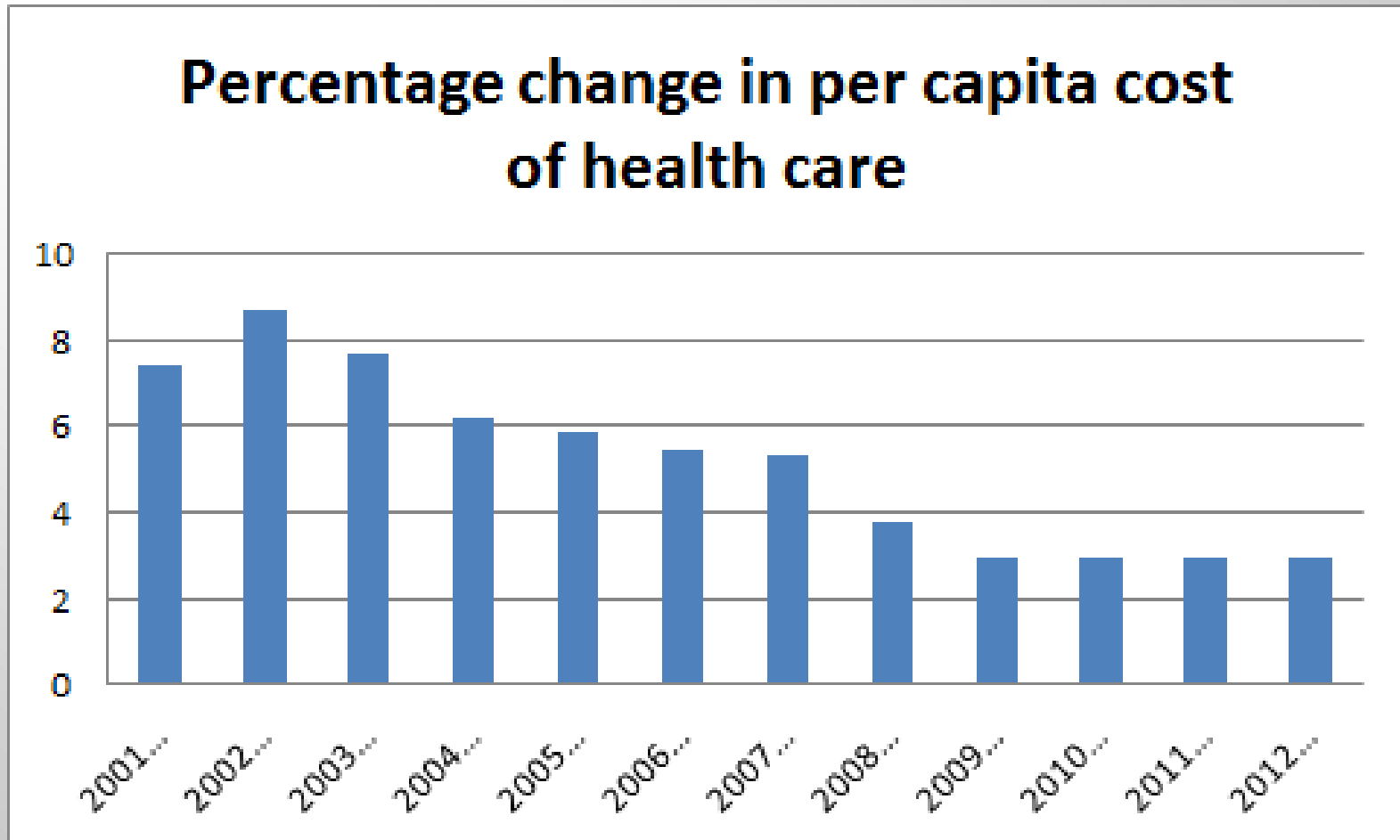
Gallup-Healthways Well-Being Index

GALLUP®

What Metrics for ACA?

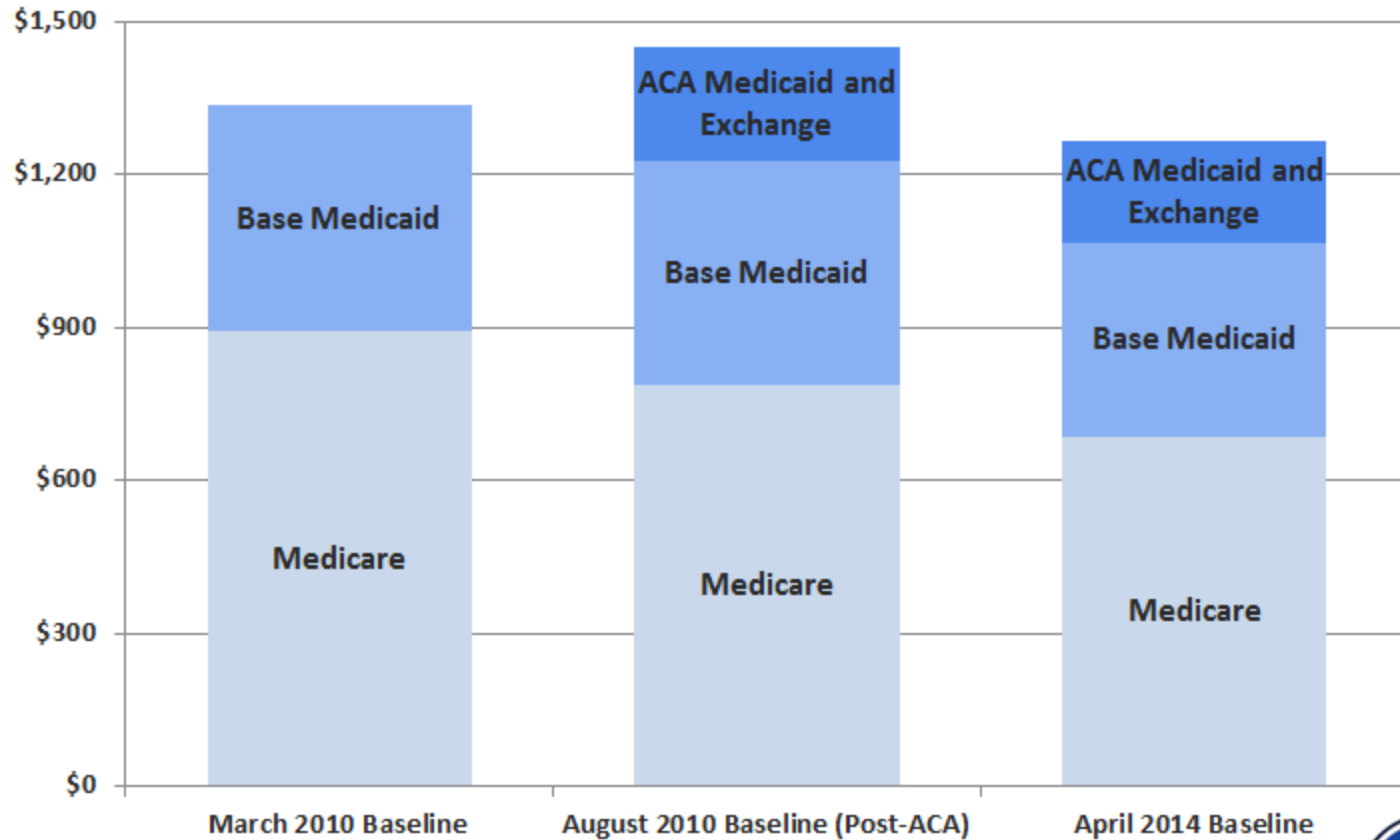
- Coverage expansion/uninsured reduction
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Cost growth is coming down



2020 Health Care Spending Pre- and Post-ACA

Billions of Dollars



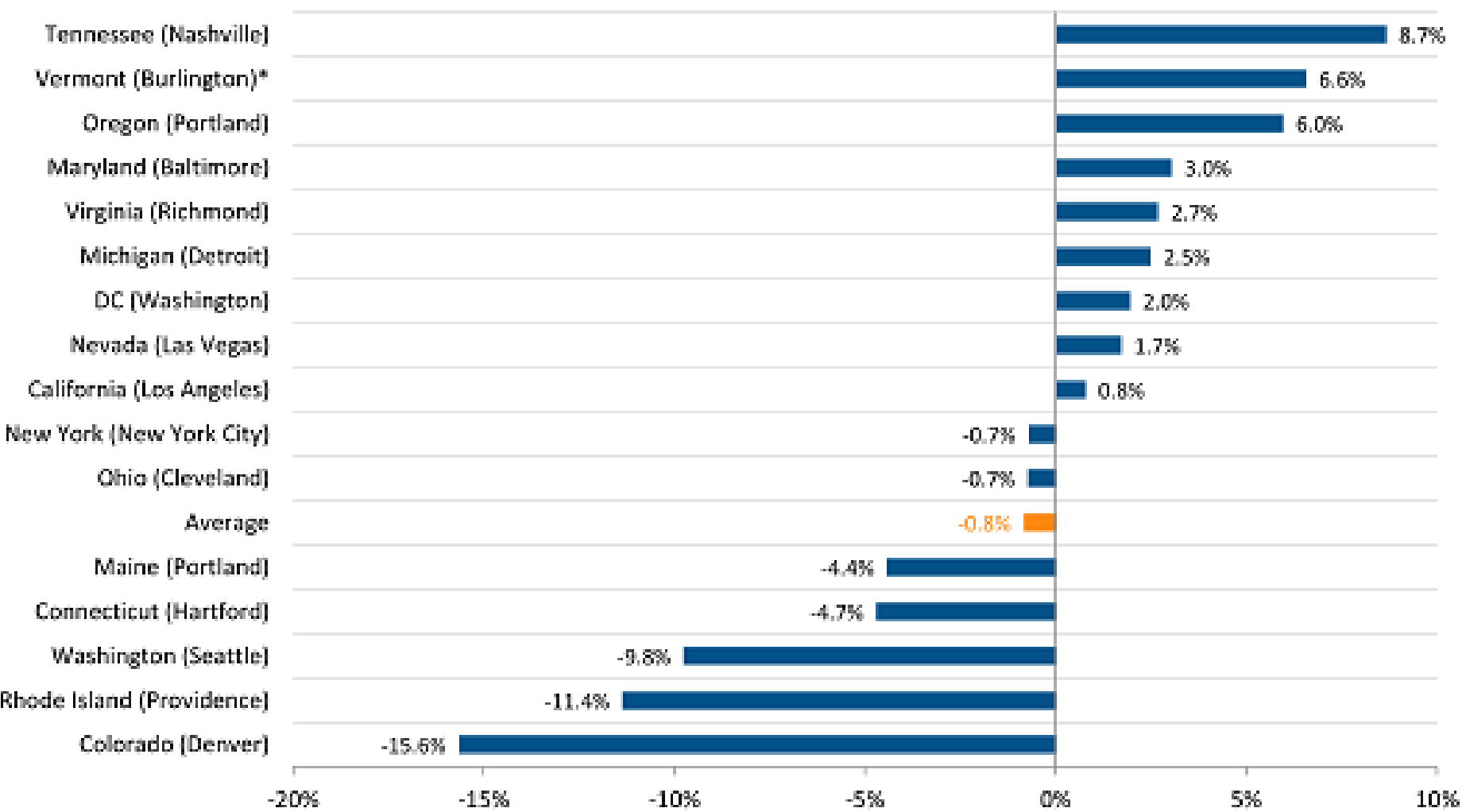
Source: CBO

CRFB.org



Silver Premium Percent Change from 2014 to 2015

Second-lowest-cost silver before tax credits, where 2015 filings are available as of September 3, 2014



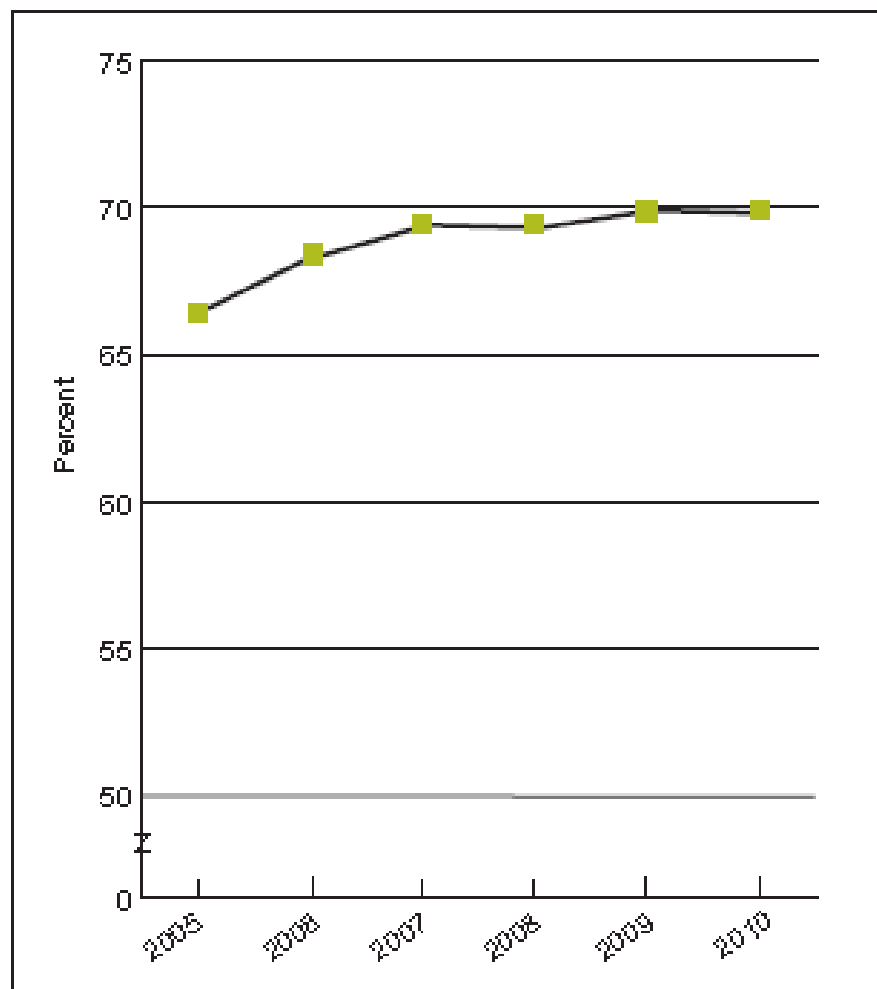
Source: Kaiser Family Foundation analysis of insurance company rate filings to state regulators for 2015 Marketplace premiums.
 Notes: Vermont rates do not reflect modifications from the state's review (2015 rates were lowered on September 2, but final filings are not yet available). Filings in CA, CO, CT, MD, MI, OH, OR, RI, TN, and most of WA are final; other state's filings are still preliminary and may be subject to change. Premium changes are at the rating area level (groups of neighboring counties) and some plans may not be available in all cities or counties within the rating area.



What Metrics for ACA?

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- **Quality**

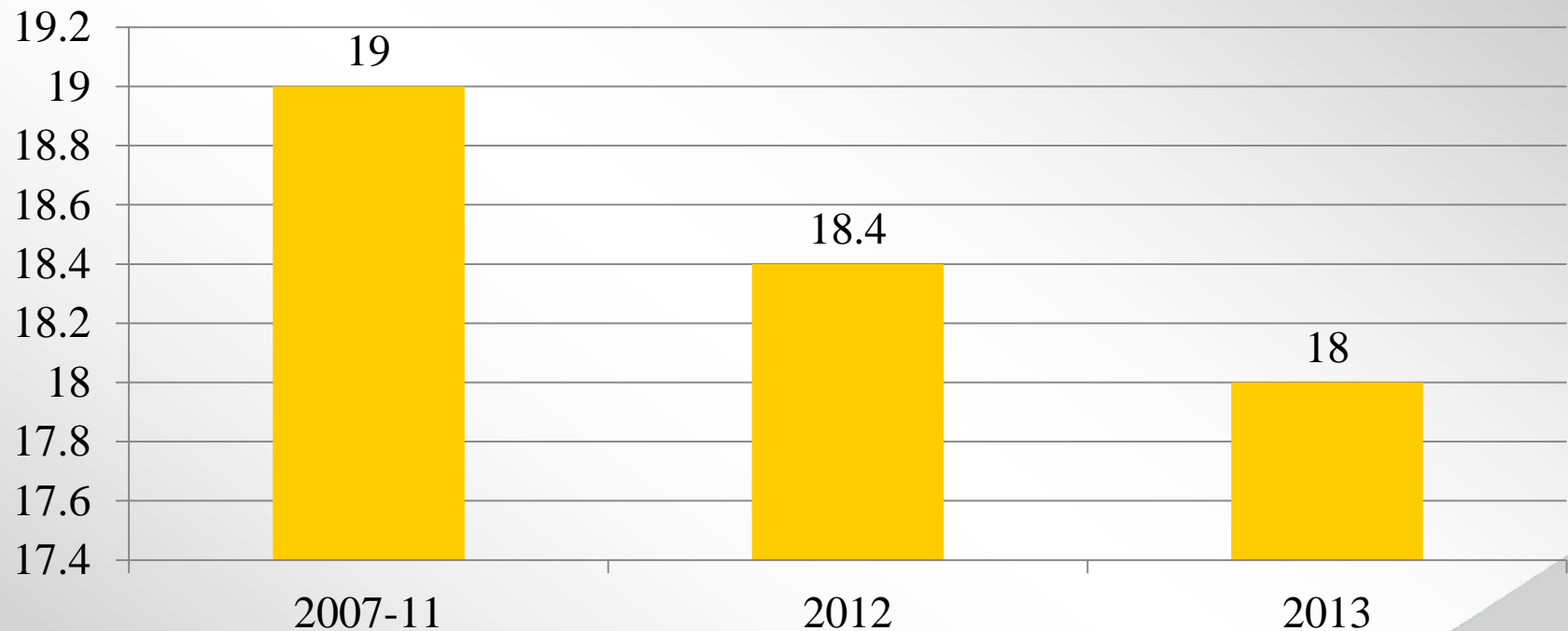
Figure H.1. Average proportion of recommended care received across a panel of quality of care measures, 2005-2010



◆ Quality of care is improving but not very fast:

Quality is Improving . . . slowly

Medicare Readmission rates



Quality Getting Better due to ACA?

2014 Medicare Fines 2,610 Hospitals In Third Round Of Readmission Penalties

2013 Armed With Bigger Fines, Medicare To Punish 2,225 Hospitals For Excess Readmissions

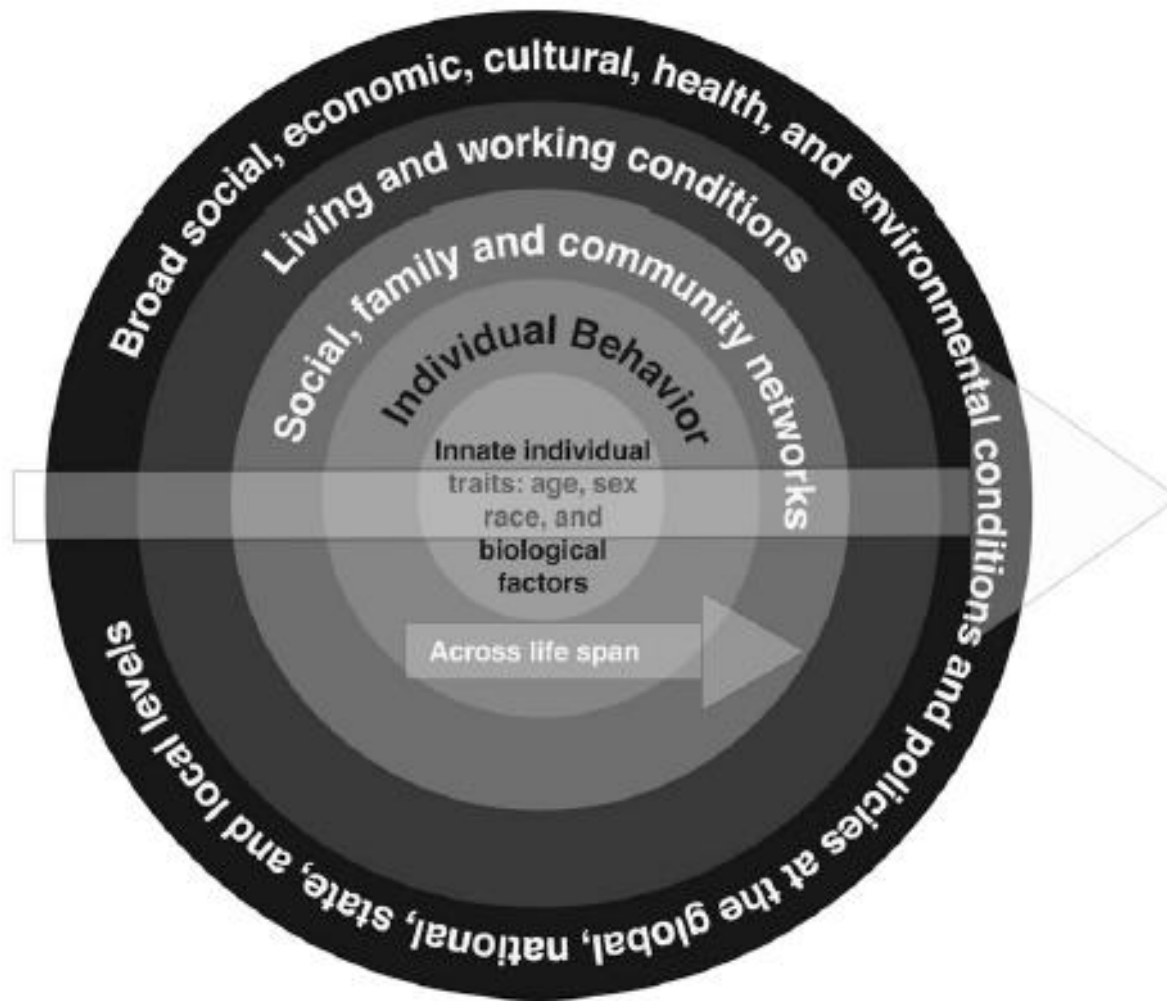
What Metrics for ACA?

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- Quality
- **Health**

Health Reform and Healthy People Initiative

The passage of the Affordable Care Act builds

Jonathan E. Fielding, MD, MPH, Steven Teutsch, MD, MPH, and Howard Koh, MD, MPH

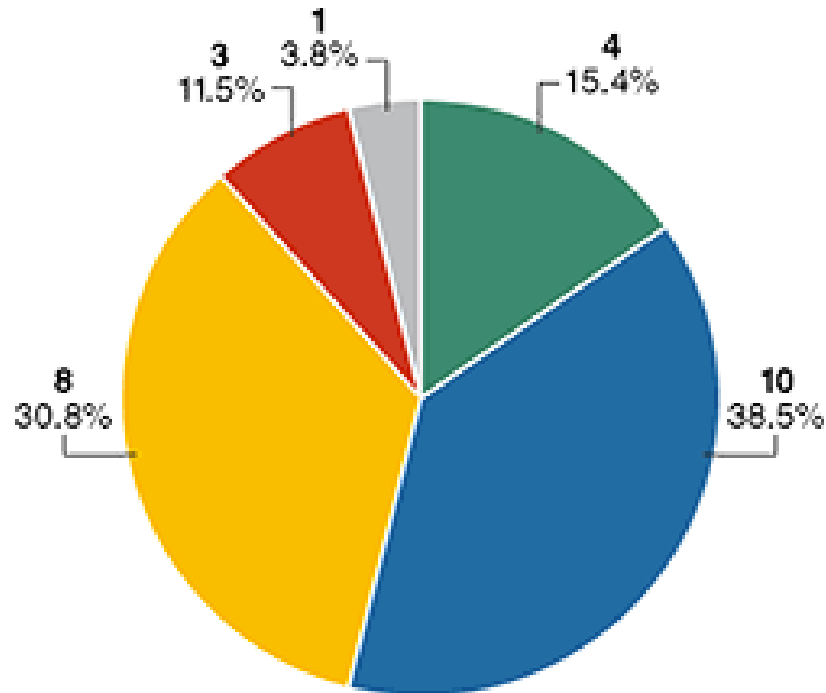


Source. Reproduced from the Secretary's Advisory Committee on National Health Promotion and Disease Prevention Objectives for 2020. Phase I report recommendations for the framework and format of Healthy People 2020; 2008 (<http://healthypeople.gov/hp2020/advisory/PhaseI/PhaseI.pdf>).

FIGURE 1—Ecological model of determinants of health from Healthy People 2020, 2008.

Status of the 26 HP2020 Leading Health Indicators

March 2014



NO CHANGE?

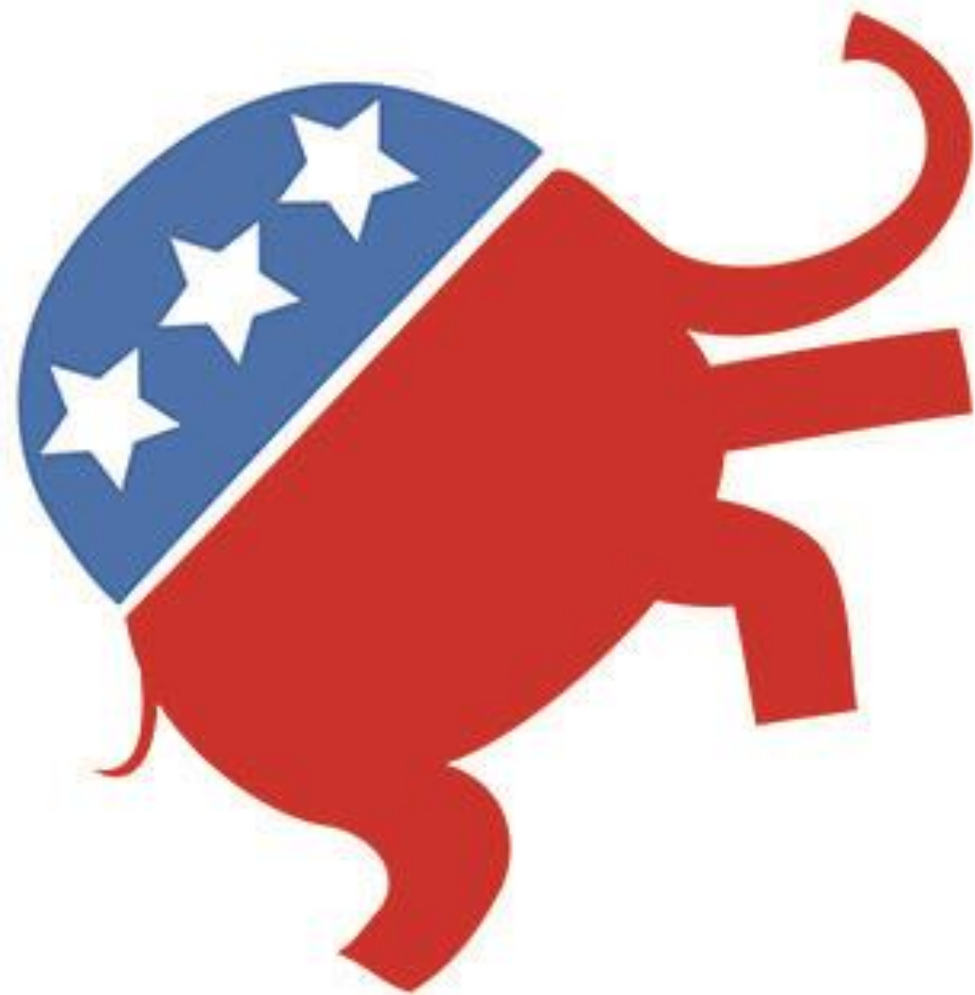
Obesity
Vegetable eating
A1c control
Binge drinking
Adol. Smoking

Worse?

Suicide
Adol. Depress.
Visits to dentist

Overall Grade So Far ?

Category	Grade as of 10/14	What to watch
COVERAGE	B+	Expansion in 2015
COST	B	OOP and premiums in 2015
QUALITY	C+	PQI Admissions
HEALTH	C	Obesity, chronic incidence
OVERALL	B-	Spread and depth of reform





Revolt
against
SOCIALISM

Lots of stuff has been called “socialism”

- “The crown jewel of the socialist welfare state in America is Social Security.”
- “The American Medical Association said today that it was placing an advertisement in 100 newspapers to make its position clear on its opposition to Medicare. The advertisement calls Medicare ‘the beginning of socialized medicine.’”

From Poolesville, MD 1954



h all deliberate speed



We've been having this debate
a very long time...

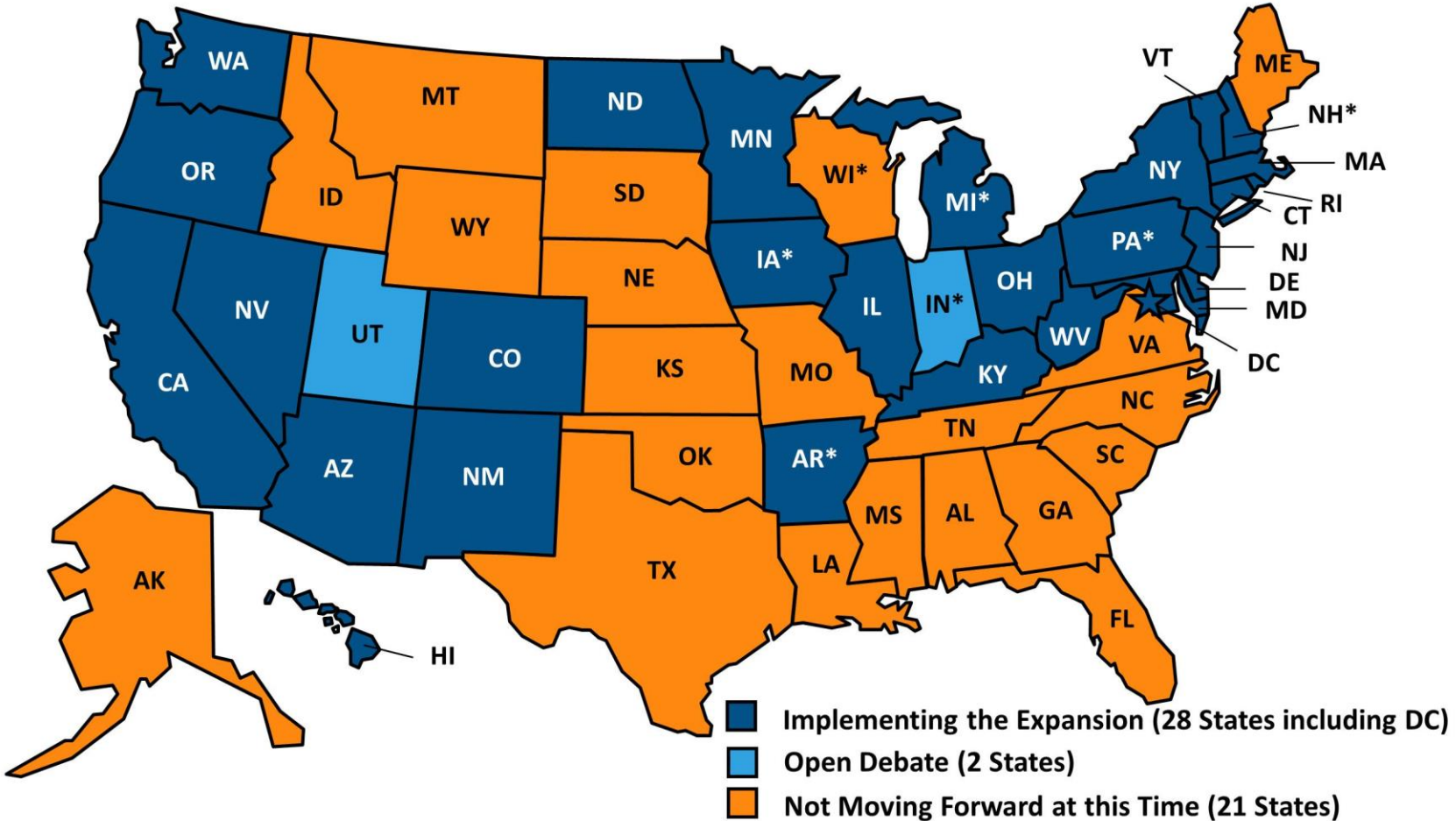


Ron Chernow



Jon Meachem

Current Status of State Medicaid Expansion Decisions

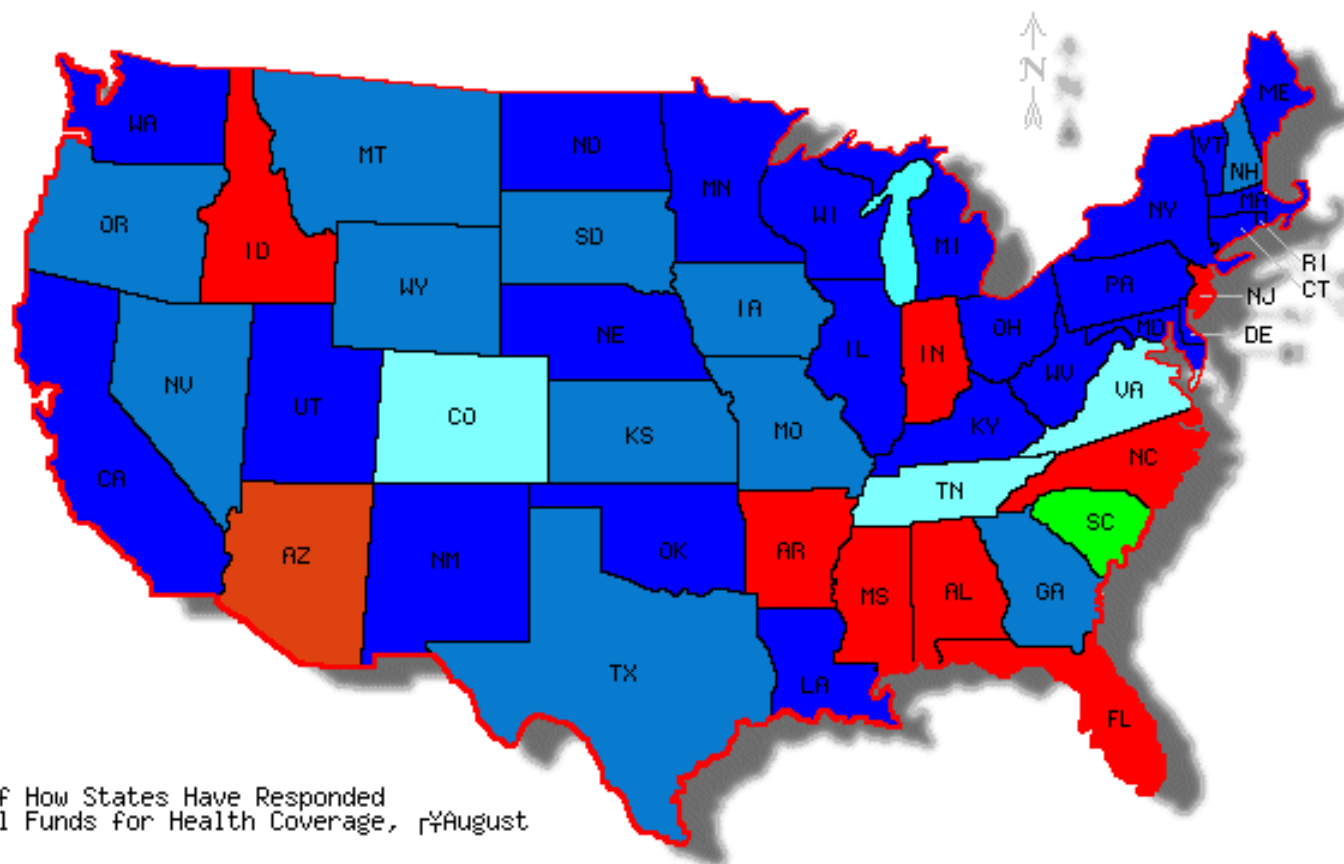


NOTES: Data are as of August 28, 2014. *AR, IA, MI, and PA have approved Section 1115 waivers for Medicaid expansion. In PA, coverage will begin in January 2015. NH is implementing the Medicaid expansion, but the state plans to seek a waiver at a later date. IN has a pending waiver to implement the Medicaid expansion. WI amended its Medicaid state plan and existing Section 1115 waiver to cover adults up to 100% FPL in Medicaid, but did not adopt the expansion.

SOURCES: Current status for each state is based on data from the Centers for Medicare and Medicaid Services, available [here](#), and KCMU analysis of current state activity on Medicaid expansion.

When States Created Their Medicaid Programs

- - 1966
- - 1967
- - 1968
- - 1969
- - 1970
- - 1972
- - 1982



NOTES:

From KFF: A Historical Review of How States Have Responded to the Availability of Federal Funds for Health Coverage, August 2012

Implications for Philanthropy

- Uninsured are still (and will always be) a large population
 - Enrollment assistance more important now than in 2014
 - If ACA wildly successful, uninsured in 2020 will not be US citizens
- Pay reform not going away and must “work”
 - VBP is coming to Medicaid
 - Integrating behavioral health VERY important
 - Data/documentation VERY important
- Non-partisan conversations *essential*
 - *You Don't have to be neutral to be objective*