

Food Marketing to Children

April 22, 2016 2:00 p.m. Eastern

Cosponsored with Sustainable Agriculture and Food Systems Funders

Aliya Hussaini, Michael & Susan Dell Foundation Glenn Schneider, The Horizon Foundation Margo Wootan, Center for Science in the Public Interest



Food Marketing to Kids



(CC) CAROL ESTHER/FLICK



The nonprofit publisher of Nutrition Action Healthletter

Margo G. Wootan, D.Sc. Director, Nutrition Policy

www.foodmarketing.org

CSPI Accomplishments

- Nutrition Facts labels on packaged foods
 - added trans fat to labels
- soda and junk food out of school vending, a la carte, school stores, etc.
- menu labeling
- remove trans fat from food supply
- define term "organic"
- warning labels on alcoholic beverages
- litigation -- ads, labels, trans fat in foods, marketing to children
- CFBAI and food/entertainment company reduce food marketing to kids
- funding for food safety and CDC's nutrition and physical
 activity
- food safety; Food Safety Modernization Act

Nutrition Facts Serving Size 2 Tbsp (34g) Servings Per Container 10			
Amount Per Serving			
Calories 30 Calories fr	rom Fat 0		
% Daily Value*			
Total Fat Og	0%		
Saturated Fat 0g	0%		
Trans Fat Og			
Cholesterol Omg	0%		
Sodium 330mg	14%		
Total Carbohydrates 7g	2%		
Dietary Fiber 0g			
Sugars 6g			
Protein Og			
Vitamin A 6% Vitan	nin C 4%		
Calcium 0%	Iron 0%		
* Percent Daily Values are based or calorie diet	n a 2,000		

Food Marketing Is Effective

- Companies know marketing works: \$2 billion/year
- Studies show marketing gets children's attention & affects food choices, food preferences, purchase requests, diets & health
 - Watching TV linked to obesity
- Kids misled by and don't understand advertising
- Parents know marketing works







TV food ads viewed

	per year	per day
2-11 year olds:	4,672	13
12-17 year olds:	5,912	16



Yale Rudd Center, Rudd Report Trends in Television Food Advertising to Young People: 2011 Update

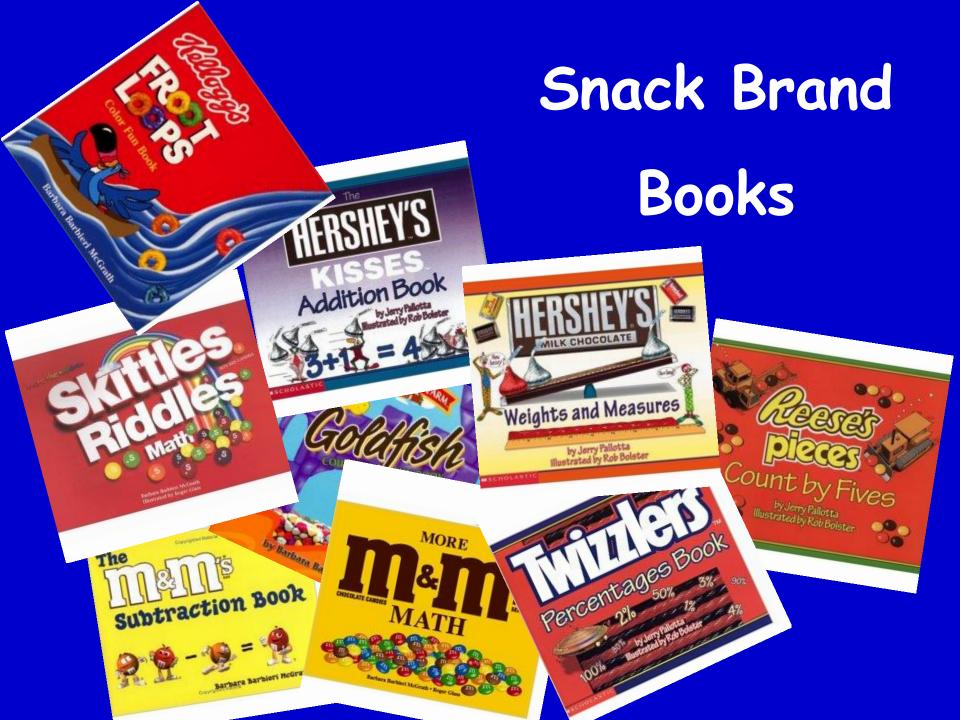


On-Package Marketing

- premiums, toy give-aways
- company characters
- licensed characters
- website promos
- contests
- games







Mobile Marketing

 Mobile games, ring-tone and wallpaper give-aways, text-in trivia contests and sweepstakes







Reese's Puffs Website

🖉 Reeses Puffs - Windows Internet Explorer			
COO • De http://www.reesespuffs.com/	🗟 😽 🗙 🛂 Google	P	
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17



HOME GAMES VIDEO FAN TALK SHOP TV SCHEDULE SEARCH







HOME GAMES VIDEO FAN TALK SHOP TV SCHEDULE SEARCH



Ads as Toys







School Marketing











Marketing undermines parents and affects what others feed children











Interagency Working Group on Food Marketed to Children

- Develop nutrition stds
- Identify marketing approaches
- Define kidtargeted marketing











Children's Food and Beverage Advertising Initiative

18 Participating Companies

12 use nutrition criteria for child-directed ads



6 pledge no child-directed ads

AMERICAN LICORICE[®] Company



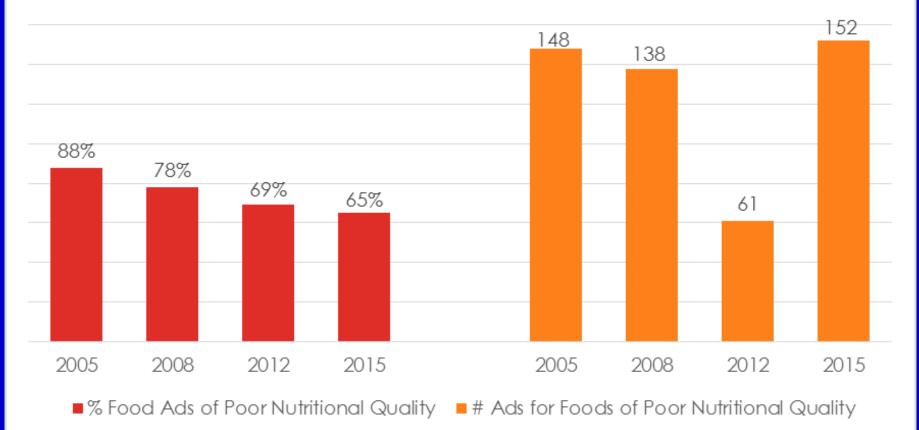






Good Food, Good Life

Figure 1: Ads for Foods of Poor Nutritional Quality (2005-2015)



Media Companies

- 80% no policy
- Disney and Qubo cover TV, radio, magazines, Internet, & other marketing
- Nickelodeon, Cartoon
 Network, Discovery Kids only licensed characters



Nutrition Standards for Marketing

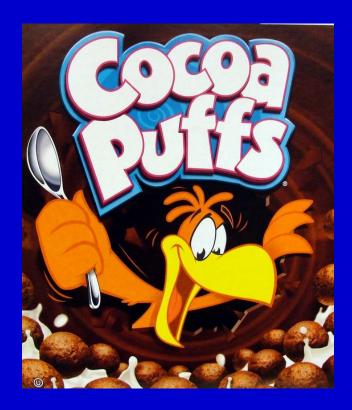
- Some companies don't market any products
- CFBAI standards
 - Address calories, saturated fat, trans well
 - Weaker on sodium, sugars, & positive nutritional value



What CFBAI considers healthy to market to kids

Close marketing policy loopholes

- On-package marketing
- In-store displays, fees
- Toys and other premiums
- Include children 12-14 yr
- Brand advertising
- Merchandising
- Events
- Middle and high schools, fundraisers, sponsorship



Remove Junk-Food Marketing from Schools

- National regulations on LWP
- State law/regulation
- Local wellness policy
- Local school board policy
- Company voluntary action
- State or local school marketing assessment study







Channel One Network®

Restaurant Children's Meals





 Eating out provides 1/3 of children's calories

 Studies link eating out with obesity and higher caloric intakes

> • Children eat almost twice as many calories from restaurant meal than typical meal from home

- Encourage reformulation
- Change norm for kids' food

People stick with default

www.foodmarketing.org



- Unconscious, automatic choices
- Marketinginduced hunger

People make different choices depending on what is available







The USDA has recently proposed new nutrition standards to make healthier

foods more available in schools. The

changes would improve the quality of

vending machine snacks and other

foods sold outside the school meal

Good nutrition is critical both to

targeting kids with unhealthy food at

couldn't come soon enough. The new

children's health and academic achievement. And with marketers

every turn, the USDA's proposal

rules are open to public comment

submit a comment or contact your legislator to express your support.

through April 9. Learn more and

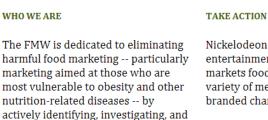




SPOTLIGHT

program.

WHO WE ARE



practices that undermine health. The FMW fosters ideas and momentum around national, state, and local strategies. It serves as a forum for researchers and advocates to share information, support one another's work, and identify priorities for research and action.

advocating changes to marketing

Nickelodeon is the largest entertainment company for kids. It markets food to children through a variety of media and the use of branded characters on food packages.

On Nickelodeon, ads for unhealthy foods have decreased only modestly in recent years. The company addresses the licensing of its characters, but not its TV or web advertising —the main ways it markets to children. They can do better. Read one mom's perspective on how junk food marketing makes parents' job harder. And help urge Nickelodeon to stop marketing junk food to kids.



FOOD MARKETING TO KIDS – WHY WE ENGAGE

Aliya Hussaini, MD MSc Portfolio Director, US Health Michael & Susan Dell

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FOUNDATION FOCUS & MISSION

Transforming the lives of children living in urban poverty through better education, family economic stability and health.

> Founded in 1999 by Michael & Susan Dell

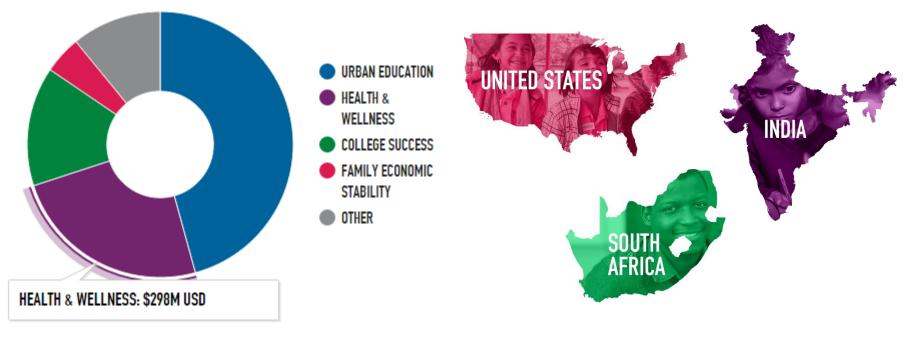
\$100M per year 400+ active grants \$1.23B total commitments through 2015

75 team members 3 global offices



FOCUSED GIVING AND FOCUSED GEOGRAPHIES

Sustainable changefor vulnerable children living in urban poverty





UNITED STATES: HEALTH & WELLNESS



CHILDHOOD HEALTH & WELLNESS

- Place-based health improving the access to healthy food and physical activity and promoting healthy behaviors via residentled, evidence-based approaches that partner community, individuals, institutions, and municipal government
- Evidence-based replication scaling initiatives with an evidence-base and proven success in other geographies into the southeast United States
- Systems change at the national level information and initiatives to activate systemic changes promotive of healthy eating and physical activity access and utilization



leveraged in public and private funding, directly aligned with place-based action plans

1 MILLION children and families reached



loan in US to support healthy food financing in southern states



"MARKETING IS MORE THAN ADVERTISING"



Candy at Bed Bath & Beyond Checkout, Rockville, Maryland

Food is ubiquitous Can set off hunger cues Access affects the choices we make

Promotion Product Price Placement

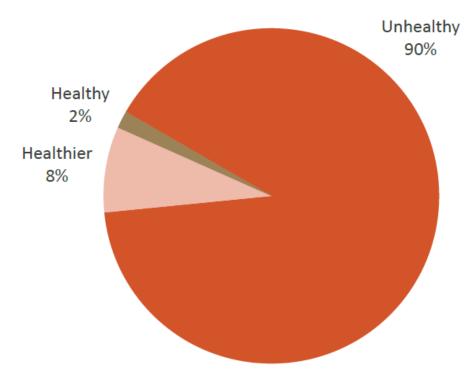


DOES CHECKOUT REALLY MATTER?





THE ISSUE OF CHOICE



- In 1968, food manufacturers spent 28 percent of their marketing budgets on incentives to get retailers to promote their products, with the remaining three-quarters going to advertising
 - By 1997, the manufacturers' budgets were split 50-50 between retailer incentives and direct marketing to customers
 - Now, big food companies spend about twice as much money on enticing retailers to promote their products in-store as they spend on advertising

Data from American Anti-Trust Institute as shared in *Temptation at Checkout* Figure from CSPI at cspinet.org/healthcheckout



FOOD RETAIL SCORECARD





RUDD CENTER

Look-alike products

Nutritionally improved Smart Snacks sold in schools









Advertised snacks sold in stores

Can you tell the difference?



WHAT HEALTHY MARKETING COULD LOOK LIKE





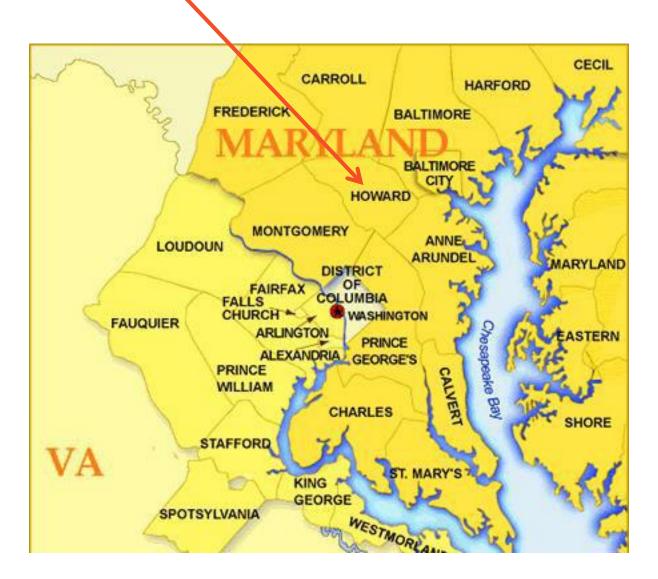


Making the Healthy Choice, the Easy Choice

GIH Food Marketing to Children April 22, 2016



The Horizon Foundation





Mission

"To improve the health and wellness of those who live or work in Howard County."

Vision

"All people in Howard County should live long, healthy lives."





2015 Impact

Community Giving \$1.1 Million

<u>Community Investment</u> \$2.9 Million

Endowment \$86 Million

Strategic Plan Buckets





"All residents can achieve and maintain a healthy weight."

"All residents have access to high quality, affordable health care."

Bucks and Brains



Childhood Obesity

MD YRBSS (2011) & HCPSS Fitness Gram (2013)

	Healthy Weight or Underweight	Overweight or Obese		
Maryland	73%	27%		
Howard County	75%	25%		

Adolescents with diabetes or pre-diabetes

1999-2000: 9%

2007-2008: 23%

Adolescents with diabetes or pre-diabetes

1999-2000: 9%

2007-2008: 23%

33% boys / 38% girls born in 2000 50% of African Am & Latino kids

> May AL, Kuklina EV, Yoon PW. Prevalence of Cardiovascular Disease Risk Factors Among US Adolescents, 1999-2008. 2012. *Pediatrics* 129;1035-1041









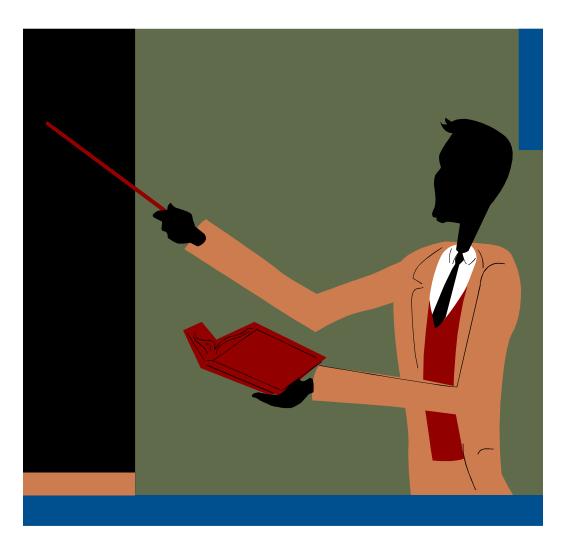




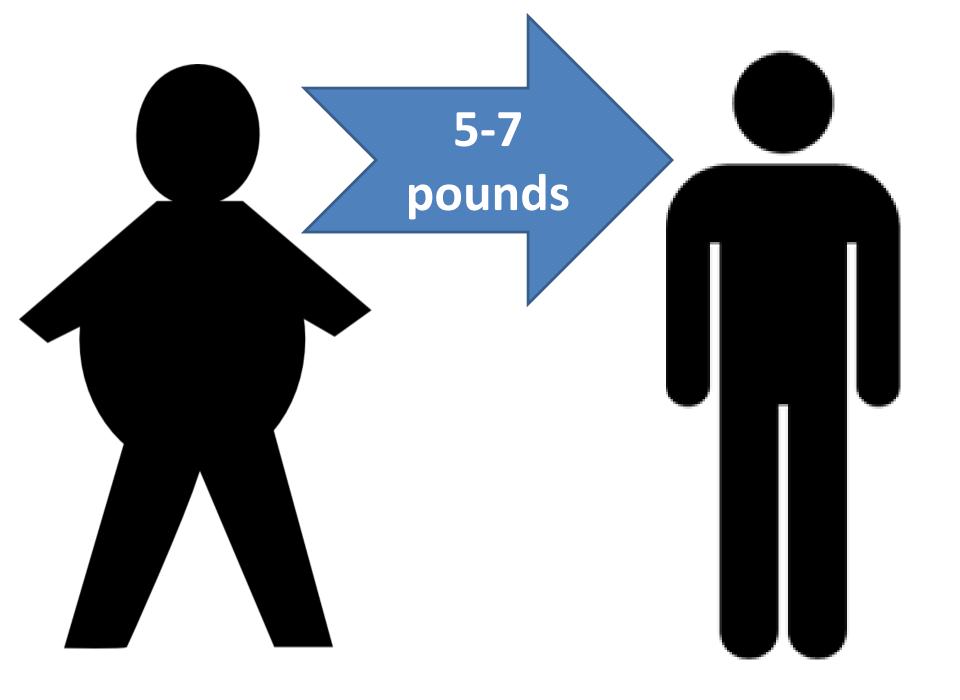




Expert Help







30% Gym 70% Diet Ab's are made in the kitchen not in the Gym

Best place to start: sugary drinks



Institute of Medicine Report

	TODAY'S REALITY	TOMORROW'S VISION		
•	Sugar-sweetened beverages contribute more calories and added sugars to our diets than any other food or beverage.	Intakes of calories and added sugars from sugar-sweetened beverages are substantially reduced.		
	A majority of children's fast-food meals are high in calories, unhealthy fat, and salt, and fail to meet the Dietary Guidelines.	Fast-food and chain restaurants offer children's meals that meet the Dietary Guidelines.		
Some government-run locations have not taken full advantage of making healthy, competitively-priced foods and beverages accessible. Many low-income neighborhoods have limited access to healthy, affordable foods.		All government-run locations serve foods and beverages recommended by the Dietary Guidelines.		
		Everyone has access to food outlets that sell a variety of healthy, affordable foods.		
	During the process of making farm policies, there is little attention paid to how proposed policies could affect obesity and health.	A Presidential task force reports on the relationships between U.S. agriculture policies and the American diet.		

Daily Sugary Drink Consumption

Howard County 6th Grade Survey (2012)

Daily Sugary Drink Consumption	58%
Fruit Drinks	31%
Flavored Milk	22%
Sports Drinks	22%
Flavored Water/Tea	19%
Regular Soda	17%
Energy Drinks	5%

Water (97%); Plain milk (60%); 100% Juice (44%); Diet drinks (7%)

Each day, 6th Grade daily drinkers have...

310 Calories

> 20% daily recommended Calories> 4x daily limit for added sugar

... from sugary drinks alone

1 day



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday			
January 2015									
4	5	6	7	8	9	10			
11	12	13	14	15	16	17			
18	19	20	21	22	23	24			
25	26	27	28	29	30	31			

HOW ARE SOFT DRINKS MARKETED?

THE GOAL

More ounces per day per person



THE STRATEGY

Increase share of stomach



THE EXECUTION

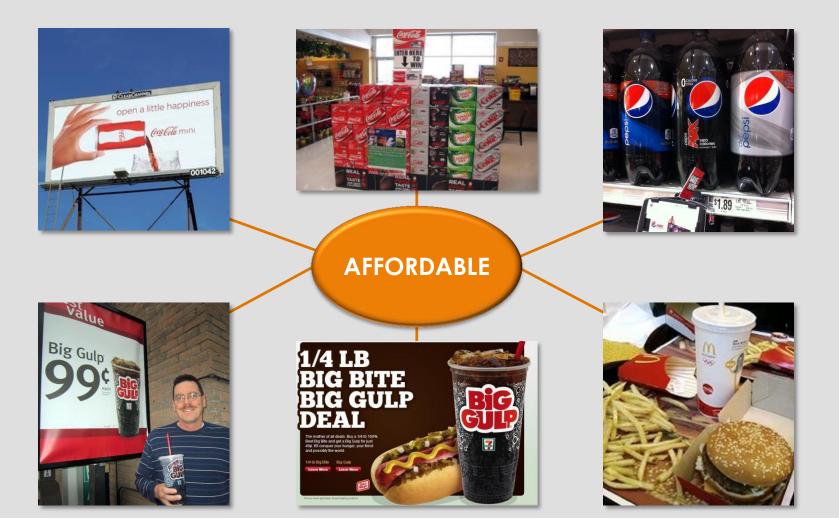
Everywhere and all the time

- Affordable
- Available
- Accessible

"Within an arm's reach of desire"



SOFT DRINKS ARE AFFORDABLE





SOFT DRINKS ARE AVAILABLE





SOFT DRINKS ARE ACCESSIBLE

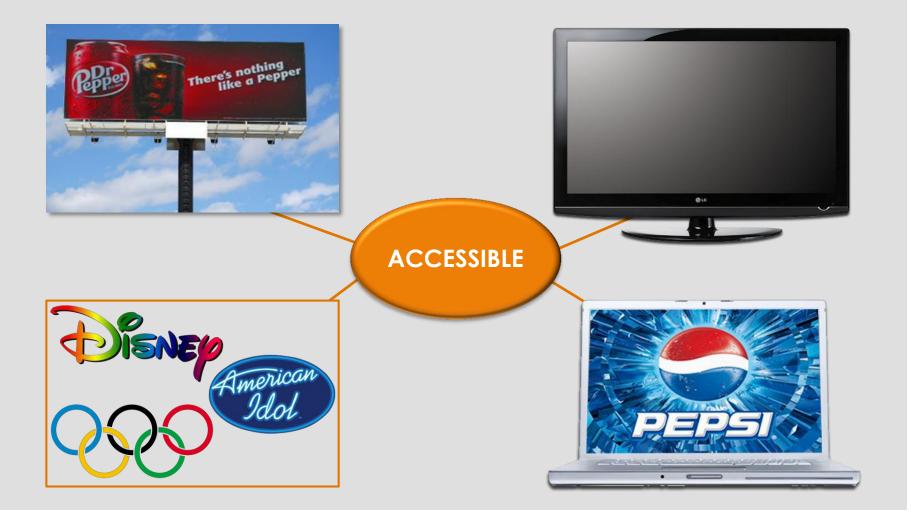
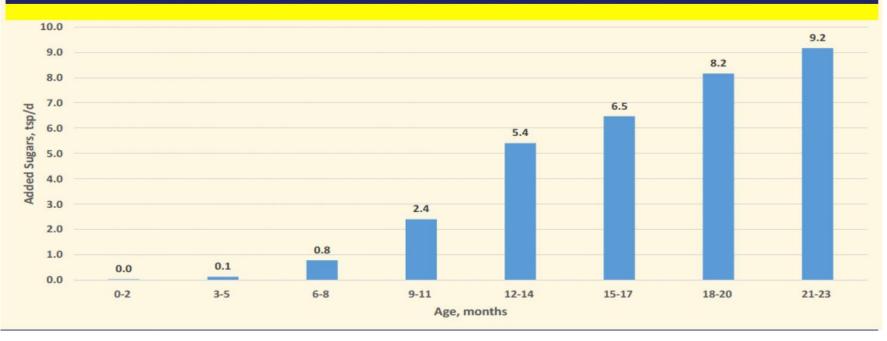




Figure 4. Added Sugars Intake



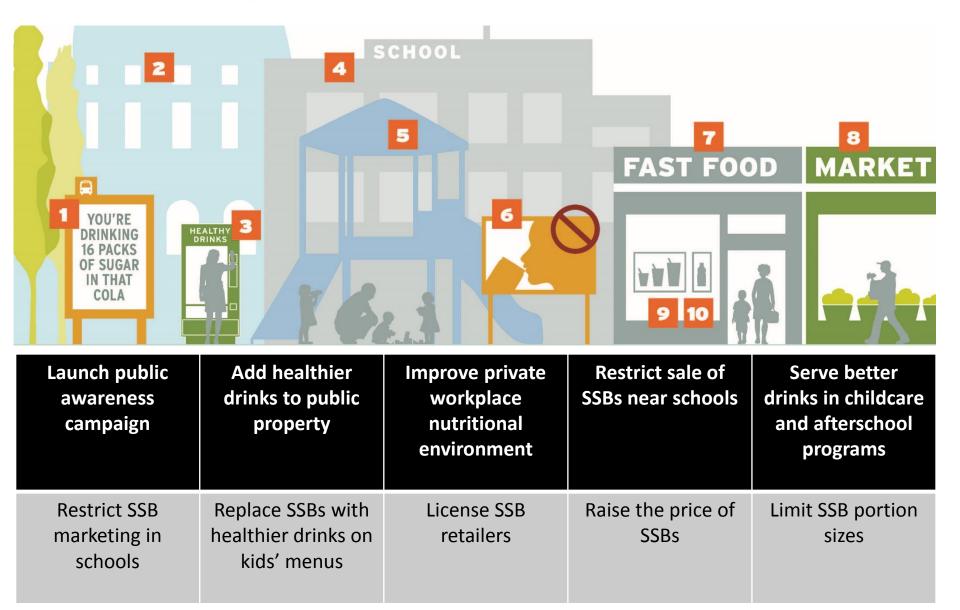
Washington Post: <u>Americans' junk food habits start in toddler years. At age 1, we eat</u> <u>fries and brownies — but few veggies</u>, April 6, 2016

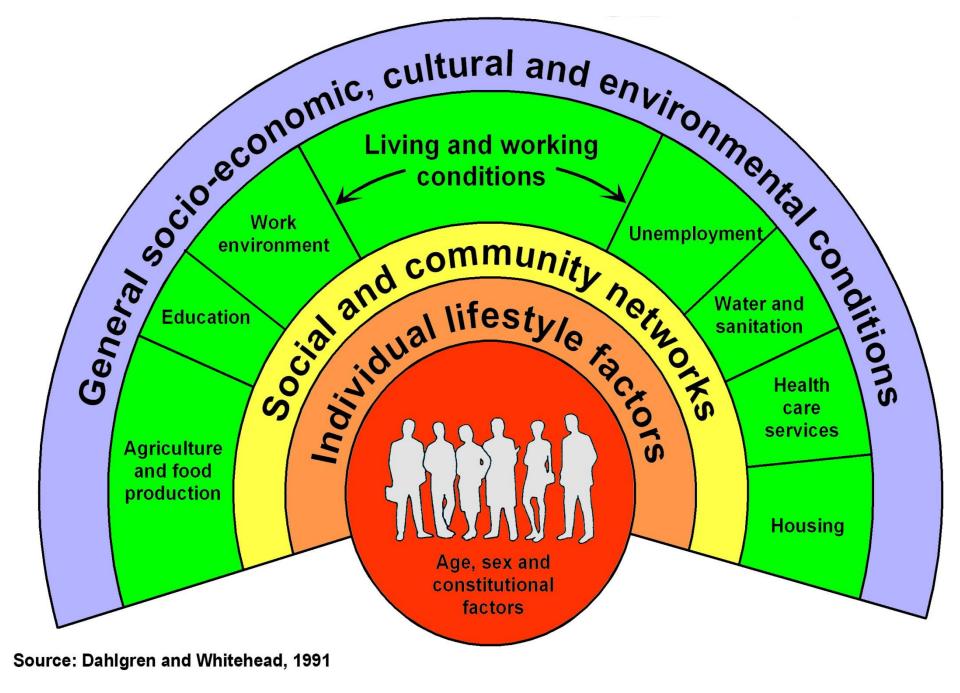
"According to the data, added sugar intake increases almost linearly. From zero to 2 months, it's virtually nothing, but by 9 to 12 months, it is the equivalent of 2.4 teaspoons, and by 21 to 23 months, the equivalent of 9.2 teaspoons."

HOWARD COUNTY. Unsweetened.



Every child should enter kindergarten at a healthy weight









Howard County. Making the Healthy Choice the Easy Choice.

The Howard County Public School System's Wellness Policy now ranks among the top third in the nation.

How Well Did Howard County's Wellness Policy Score?

Comprehensive Overall Score:

Extent to which content area is covered in the policy



Strength Overall Score:

How effectively the content is stated and enforced



Policy Section	Average National School District Score*	Howard County School District WellSAT Score*
Nutrition Education & Wellness Promotion	70	89
USDAChild Nutrition Programs & School Meals	52	100
Competitive** and Other Foods & Beverages	45	100
Physical Education & Physical Activity	50	86
Evaluation	51	100
Overall Score	48	95

is stated and enforced		
Policy Section	Avecage National School District Score*	Howard County School District WellSAT Score*
Nutrition Education & Wellness Promotion	48	78
USDA ChildNutrition Programs & School Meals	30	86
Competitive ** and Other Foods & Beverages	20	94
Physical Education & Physical Activity	34	57
Evaluation	34	100
Overall Score	28	83

'How Are the Policies Scored?

Howard County's scores are based on the WellSAT tool, which was created by experts in food, rutrition, and school health. It provides a standard, consistent, and reliable method of quartitatively assessing the comprehensiveness and strength of school wellness policies.

National scores are sourced from: Bridging the Gap, February 2013. Brief Report. School District Welness Policies: Evaluating Progress and Potential for Improving Children's Health Five Years after the Federal Mandate. Data are weighted to represent school districts nationwide.

"What is Competitive Food?

Foods SOLD or SERVED outside of school meals. Think a la carte food and beverages sold in the calebria, from vending machines or school stores, and "reward" or "celebratory" foods served in the classroom.

YALE BUILD CENTER FOR FOOD FOLICY & CREMET

HOWARDCOUNTY. Unsweetened.



Survey Finds Strong Support for Healthy Vending

A poll released today shows strong support in Howard County for legislation that would expand healthy food and drink choices in vending machines on government property. The poll of more than 600 re...

THEHORIZONFOUNDATION.ORG



// Price \$2. Our 178th year, No. 72

March 13, 2015

IN WAND St. Patrick's Day will be brought to Baltimore by the city's Irish



Making kids' meals better

Compromise bill in Annapolis would require healthy drink options

By ANDREA K. MCDANIELS The Baltimore Sun

Restaurants could be required to offer healthy drink options — not just soda with kids' meals under legislation that has pitted public health advocates against the beverage and dining industries in Annapolis.

The original legislation would have banned the sale of sugary drinks in kids' meals, but a committee quashed that bill this week, prompting a behind-the-scenes scramble by health advocates who crafted a compromise proposal.

The new language would allow restaurants to continue to offer soda with kids' meals but would require them to offer three healthy options such as low-fat milk or bottled water. The change came together so quickly there was not enough time to make copies of the new language for the state senators reviewing the plan during a Thursday hearing.

"We brought life back to the issue," said Michealine Fedder, head of government relations for the American Heart Association of Maryland and a supporter of the bill.

The bill still has a long way to go to gain passage. Both the Senate Finance committee and then the full state Senate would See DRINKS, page 15



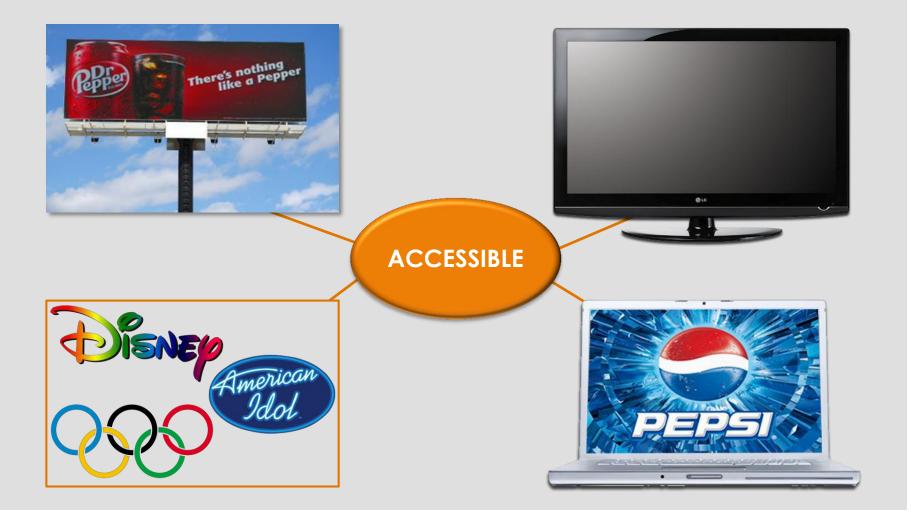


Michael Johnson

Phylicia Barnes



SOFT DRINKS ARE ACCESSIBLE









RESOURCES TIPS & TRICKS NEWS [UN]SWEET TALK VIDEOS ABOUT

Life is better here.

Making it easier for parents to serve the best stuff they can to their kids.





If you drink **ONE 20oz SODA A DAY**, you need to walk 21 miles a week to burn off the calories.

THAT IS LIKE WALKING FROM COLUMBIA MALL TO FELLS POINT IN BALTIMORE.

BUY 1, GAIN 25 Ibs. OF EMPTY CALORIES FREE*



*20oz regular cola/day = 25 lbs/year worth of empty calories



There are better choices. Choose something other than sugary drinks. www.HoCoUnsweetened.org

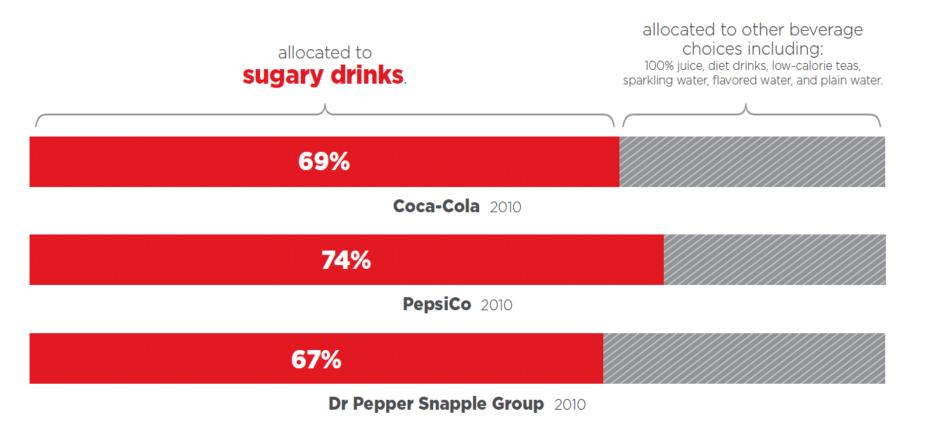


Life is better here





Percentage of advertising budgets



"We have provided a tremendous amount of choice."

- Muhtar Kent, Coca-Cola CEO

Source: Sugary Drink FACTS Report. Rudd Center for Food Policy and Obesity, 2011.



HoCoUnsweetened.org

Better Way Video -- #BurpBetter

See http://www.hocounsweetened.org













SUGAR S MARYLAND



Measures Collected

Sales Data

Promotions Data

6th Grade Nutritional Practices

Health Professional Practice Surveys

Childcare Data (WellCCAT, Director Survey)

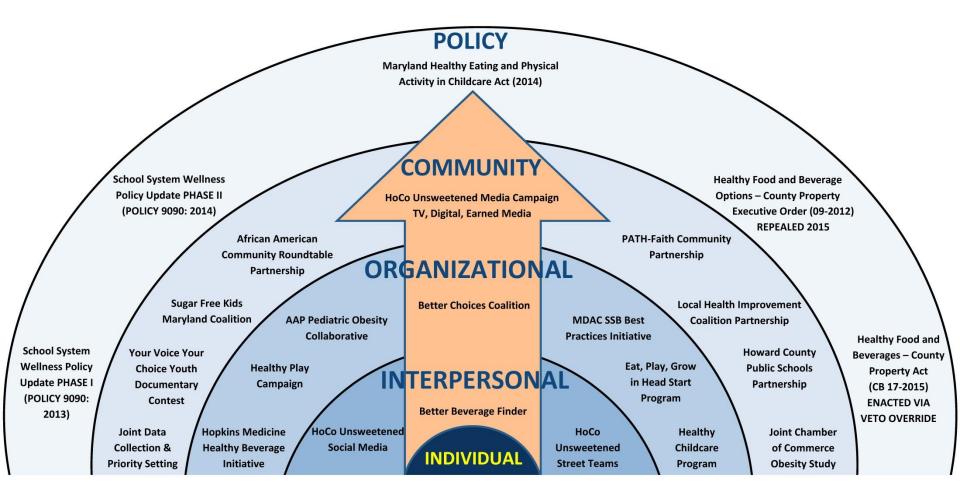
Social Media Metrics

County Vending Machine Survey

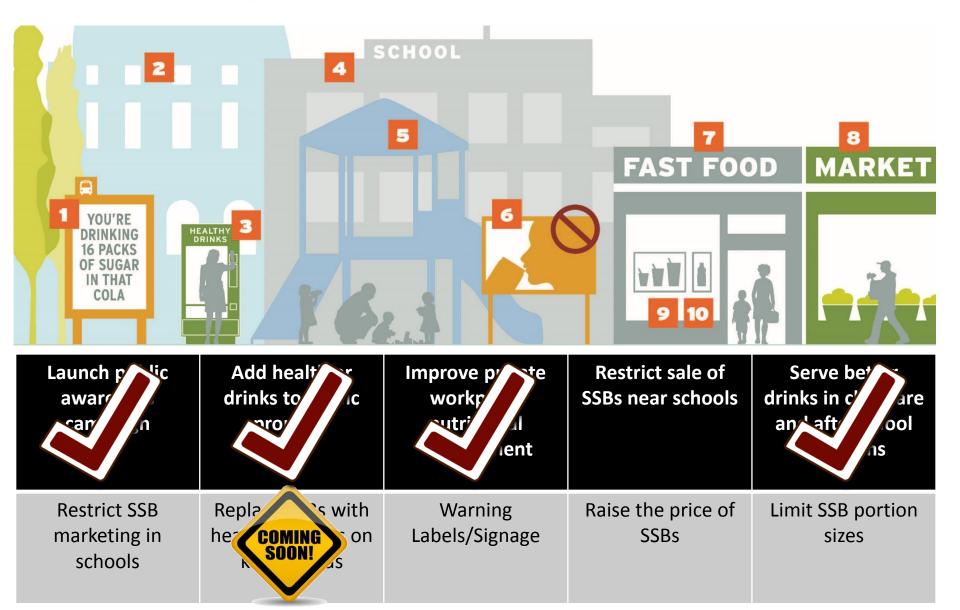
Wellness School Assessment Tool (WellSAT)

Biennial Health Survey (2000 Residents)

BMI – Grades K-9

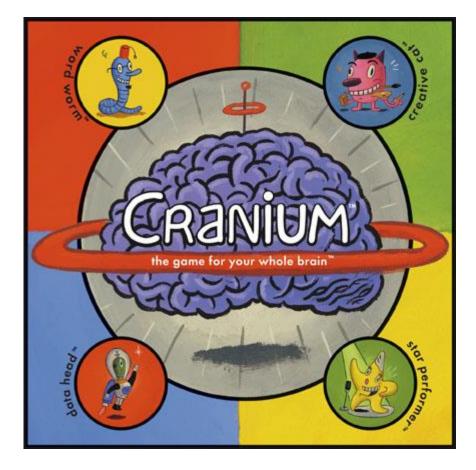


Every child should enter kindergarten at a healthy weight



Funder Considerations?

- Convene, fund, or otherwise contribute to policy/advocacy campaigns that will change the experience of generations to come:
 - Kids' Meal
 - Healthy Vending
 - School Wellness/Food Marketing in Schools
 - Child Care
- Invest in data collection to measure, report and document your success.

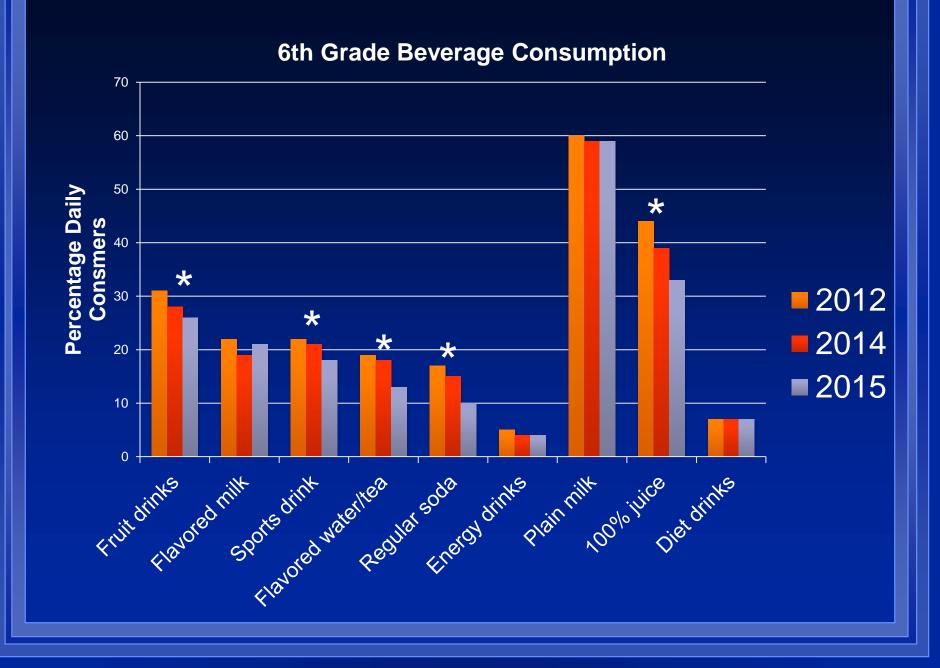




Soda sales are dropping in Howard County



<u>2-3 times faster</u> than national rates.



Questions?

Glenn E. Schneider Chief Program Officer

The Horizon Foundation

phone: 443-766-1217 cell: 443-812-6955 gschneider@thehorizonfoundation.org www.thehorizonfoundation.org





- More webinars on this topic?
- New topics you want to tackle or learn more about?
- Innovative work that you want to share?
- A question you want to pose to your colleagues?

Contact us at <u>heal@gih.org</u>