

** PUBLIC DISCLOSURE COPY **
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| Αŀ | or the | 2023 calendar year, or tax year beginning | and | enaing | | | | | | |
|-------------------------|----------------------------|---|---|------------------|-----------------------------|----------------|------------------------------------|--|--|--|
| B | Check if applicable | C Name of organization | | | D Employer | identifica | tion number | | | |
| | Addres | GRANTMAKERS IN HEALTH | | | | | | | | |
| | Name change | Doing business as | | | 13-3 | <u> 20657:</u> | 1 | | | |
| | Initial return Final | Number and street (or P.O. box if mail is not de 1100 CONNECTICUT AVE N | • | Room/suite | E Telephone | | 0221 | | | |
| | return/ termin- | | | 1100 | i e |) 452 | | | | |
| | ated Amend | City or town, state or province, country, and | ZIP or foreign postal code | | G Gross receipts | | 3,619,239. | | | |
| | return Applica | WASHINGTON, DC 20030 | A II TAMEC | | H(a) Is this a group return | | | | | |
| | tion pendin | F Name and address of principal officer: CAN | A V JAMES | | 1 | rdinates? | | | | |
| | | SAME AS C ABOVE | | H(b) Are all sub | | | | | | |
| | | mpt status: X 501(c)(3) 501(c) (| (insert no.) 4947(a)(1) | or 527 | 1 | | st. See instructions | | | |
| | Nebsit | | | | H(c) Group e | | | | | |
| | | 3 | ssociation Other | L Year | of formation: 1 | 983 M S | State of legal domicile: NY | | | |
| Pä | | Summary | CD 111 | | ~ | | (| | | |
| ø | 1 1 | Briefly describe the organization's mission or most | | | | | (GIH) IS A | | | |
| Activities & Governance | : | NONPROFIT, EDUCATIONAL OR | | | | | | | | |
| ž | 2 | · · | ntinued its operations or dispos | sed of more | than 25% of its | 1 1 | | | | |
| 8 | 3 | Number of voting members of the governing body | , | | | | 17 | | | |
| ر ق | 4 | Number of independent voting members of the go | | | | | 16 | | | |
| es | 5 | Fotal number of individuals employed in calendar y | | | | | 19 | | | |
| ĬΞ | 6 | Total number of volunteers (estimate if necessary) | | | | | 0 | | | |
| ç | 7 a | Total unrelated business revenue from Part VIII, co | | | | | 0. | | | |
| _ | b | Net unrelated business taxable income from Form | 990-T, Part I, line 11 | | | | 0. | | | |
| Revenue | | | | | Prior Year | | Current Year | | | |
| | 8 | Contributions and grants (Part VIII, line 1h) | | | 9,080, | | 2,652,532. | | | |
| | 9 | Program service revenue (Part VIII, line 2g) | | | 387, | | 502,914. | | | |
| ě | 10 | nvestment income (Part VIII, column (A), lines 3, 4 | | | | 649. | 370,143. | | | |
| <u> </u> | 11 (| Other revenue (Part VIII, column (A), lines 5, 6d, 8c | , 9c, 10c, and 11e) | | | 357. | 93,650. | | | |
| | 12 | Total revenue - add lines 8 through 11 (must equal | Part VIII, column (A), line 12) | | 9,602, | | 3,619,239. | | | |
| | 13 | Grants and similar amounts paid (Part IX, column (| A), lines 1-3) | | | 0. | 0. | | | |
| | 1 | Benefits paid to or for members (Part IX, column (A | | 0. | 0. | | | | | |
| S | 15 | Salaries, other compensation, employee benefits (I | | | 2,622, | | 2,718,892. | | | |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), I | ine 11e) | | | 0. | 0. | | | |
| ğ | b | Total fundraising expenses (Part IX, column (D), lin | e 25) <u>185,4</u> | <u>91. </u> | | | | | | |
| Ш | 17 | Other expenses (Part IX, column (A), lines 11a-11d | , 11f-24e) | | 2,106, | | 2,019,841. | | | |
| | 18 | Total expenses. Add lines 13-17 (must equal Part I | X, column (A), line 25) | | 4,728, | | 4,738,733. | | | |
| | 19 | Revenue less expenses. Subtract line 18 from line | 12 | | 4,874, | | -1,119,494. | | | |
| 200 | | | | Ве | ginning of Curre | | End of Year | | | |
| Net Assets or | 20 | Total assets (Part X, line 16) | | | 16,140, | | 15,448,462. | | | |
| t As | 21 | Total liabilities (Part X, line 26) | | | 3,227, | | 2,996,206. | | | |
| <u>8</u> 5 | 22 | Net assets or fund balances. Subtract line 21 from | line 20 | | 12,912, | 392. | 12,452,256. | | | |
| | art II | Signature Block | | | | | | | | |
| | - | ties of perjury, I declare that I have examined this return, | | | | - | nowledge and belief, it is | | | |
| true | , correc | t, and complete. Declaration of preparer (other than office | er) is based on all information of w | nich preparer | has any knowled | ge. | | | | |
| | | | | | | | | | | |
| Sig | n | Signature of officer | | | Date | | | | | |
| Her | e | | OF FINANCE AND C | PERAT | | | | | | |
| | | Type or print name and title | | | | | | | | |
| | | Print/Type preparer's name | Preparer's signature | | Date | Check if | PTIN | | | |
| Paid | ı İ | MONIQUE BOOKER | | | | self-employed | P00644231 -2153727 | | | |
| Pre | parer | Firm's name SB & COMPANY, LLC | SB & COMPANY, LLC | | | | | | | |
| Use | Only | Firm's address 10200 GRAND CENTR. | | 250 | | | | | | |
| | | OWINGS MILLS, MD | 21117 | | Phone | no. (41 | 0) 584-0060 | | | |
| May | the IF | S discuss this return with the preparer shown abo | ve? See instructions | | | | X Yes No | | | |
| 1.1.1 | \ F | Domanica Dadication Act Notice and the consu | ata inaturationa | | | | Form 990 (2022) | | | |

Form **8868**

(Rev. January 2024)

Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service File a separate application for each return.

Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Part I - Identification Name of exempt organization, employer, or other filer, see instructions. Taxpayer identification number (TIN) Type or **Print** GRANTMAKERS IN HEALTH 13-3206571 File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filina vour 1100 CONNECTICUT AVE NW, 1100 return. See instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions. WASHINGTON, DC 20036 Enter the Return Code for the return that this application is for (file a separate application for each return) 01 Application Is For Return | Application Is For Return Code Code Form 990 or Form 990-EZ 01 Form 4720 (other than individual) 09 Form 4720 (individual) 03 Form 5227 10 Form 990-PF 04 Form 6069 11 Form 990-T (sec. 401(a) or 408(a) trust) 12 05 Form 8870 Form 990-T (trust other than above) 06 Form 5330 (individual) 13 07 Form 5330 (other than individual) 14 Form 990-T (corporation) Form 1041-A 80 After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330. • If this application is for an extension of time to file Form 5330, you must enter the following information. Plan Name Plan Number Plan Year Ending (MM/DD/YYYY) Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions) The books are in the care of ELENA ANDERSON 1100 CONNECTICUT AVE NW, 1100 - WASHINGTON, DC 20036 Telephone No. (202) 452-8331 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN)
. If this is for the whole group, check this . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for. I request an automatic 6-month extension of time until NOVEMBER 15 , 20 24 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: X calendar year 20 23 or tax year beginning ______, 20 ____, and ending ___ If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. За If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.

| Pai | t III Statement of Program Service Accomplishments |
|-----|--|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: TO FOSTER COMMUNICATION AND COLLABORATION AMONG GRANTMAKERS AND |
| | OTHERS, AND TO STRENGTHEN THE GRANTMAKING COMMUNITY'S KNOWLEDGE, |
| | SKILLS, AND EFFECTIVENESS. |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. |
| 4a | 242 407 |
| | HEALTH EQUITY AND SOCIAL JUSTICE - GIH'S HEALTH EQUITY AND SOCIAL |
| | JUSTICE PROGRAMMING FOCUSES ON ENSURING THAT EVERYONE HAS A FAIR AND |
| | JUST OPPORTUNITY TO ACHIEVE THEIR HIGHEST LEVEL OF HEALTH REGARDLESS OF |
| | RACE AND ETHNICITY, SEXUAL ORIENTATION AND GENDER IDENTITY, DISABILITY, |
| | OR OTHER DETERMINING FACTORS LIKE SOCIOECONOMIC STATUS. GIH'S WORK IN |
| | THIS AREA INCLUDES APPLYING A HEALTH EQUITY LENS TO ALL OUR FOCUS AREAS |
| | AND EXPLORING THE PARTNERSHIPS, PROGRAMS, AND POLICY CHANGES NECESSARY |
| | TO ELIMINATE DISPARITIES; ADDRESSES THE SOCIAL DETERMINANTS OF HEALTH; |
| | AND INSTITUTIONALIZES INTERNAL DIVERSITY, EQUITY, AND INCLUSION |
| | INITIATIVES. |
| | |
| | |
| 4b | (Code:) (Expenses \$ 306,009 • including grants of \$) (Revenue \$) |
| | ACCESS AND QUALITY GIH'S ACCESS AND QUALITY PROGRAMMING FOCUSES ON |
| | IMPROVING HEALTH BY EXPANDING ACCESS TO QUALITY AFFORDABLE HEALTH |
| | SERVICES. GIH'S WORK IN THIS AREA COVERS TOPICS LIKE HEALTH COVERAGE, |
| | THE SAFETY NET, BEHAVIORAL HEALTH, AND WORKFORCE DEVELOPMENT. |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | 660.040 |
| 4c | |
| | CONVENING ACTIVITIES - GIH'S CONVENING ACTIVITIES INCLUDE THE ANNUAL |
| | CONFERENCE ON HEALTH PHILANTHROPY, FALL FORUM, AND OTHER SMALLER |
| | ISSUE-FOCUSED STRATEGY SESSIONS. THE GIH ANNUAL CONFERENCE IS THE |
| | LARGEST GATHERING OF HEALTH FUNDERS AND PROVIDES ATTENDEES THE |
| | OPPORTUNITY TO LEARN FROM DIVERSE PERSPECTIVES, DISCUSS TOPICAL ISSUES |
| | IN HEALTH FUNDING, AND CONNECT WITH PEERS. THE FALL FORUM OFFERS |
| | PROGRAMMING DESIGNED FOR FUNDERS WITH A STRONG INTEREST IN HEALTH |
| | POLICY TO FOCUS ON CURRENT ISSUES, INTERACT WITH LEADING THINKERS, AND |
| | MEET WITH THEIR GRANTMAKING PEERS. |
| | |
| | |
| | |
| 4d | Other program services (Describe on Schedule O.) |
| | (Expenses \$ 1,055,390 • including grants of \$) (Revenue \$) |
| 4e | Total program service expenses 2,368,199. |
| | Form 990 (2023) |

Form 990 (2023) GRANTMAKERS IN HEALTH Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|------|-----|-------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | <u> X</u> |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | ,, |
| | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | ., |
| | If "Yes," complete Schedule D, Part IV | 9_ | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | 40 | | x |
| | or in quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| _ | as applicable. Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes." complete Schedule D. | | | |
| а | | 11a | Х | |
| h | Part VI Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | 1 Ia | 21 | |
| b | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | Х | |
| | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | 1115 | | |
| · | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| - | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | Х | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | X | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | X | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | ,, |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | <u> </u> |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | v |
| 40 | foreign organization? If "Yes," complete Schedule F, Parts II and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | 15 | | <u> </u> |
| 16 | | 16 | | х |
| 17 | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | 16 | | |
| 17 | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | ''- | | |
| .5 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | <u> </u> |
| | complete Schedule G, Part III | 19 | | х |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II | 21 | | X |
| | | | | |

332003 12-21-23

Form **990** (2023)

13-3206571

Form 990 (2023) GRANTMAKERS IN HEA
Part IV Checklist of Required Schedules (continued)

| | - (sortimass) | | Yes | No |
|-------------|---|-----------------|-----|-------------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | х |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | |
| 2 4a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | <u> </u> |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | <u> </u> |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | <u> </u> |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | - v |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | OEL | | x |
| 06 | Schedule L, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | 25b | | |
| 26 | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | x |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> | | | |
| | "Yes," complete Schedule L, Part IV | 28a | | Х |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | |
| | "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | <u> X</u> |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | <u> </u> |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| 0.5 | Part V, line 1 | 34 | | X |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | 35b | | 1 |
| 36 | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 330 | | |
| 30 | | 36 | | x |
| 37 | If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization | -30 | | |
| 0, | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | x |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | 0, | | |
| - - | Note: All Form 990 filers are required to complete Schedule O | 38 | х | 1 |
| Pai | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | <u></u> | | |
| | | | Yes | No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | | |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | X | |

Form 990 (2023) GRANTMAKERS IN HEALTH

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | | | Yes | No | | | | | |
|--|--|------------|-------------------|----------------|-----|------|--|--|--|--|--|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a | 19 | | | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax return | ns? | | 2b | Х | | | | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | | За | | X | | | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule | Ο. | | 3b | | | | | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other a | uthor | ity over, a | | | | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial a | ccou | nt)? | 4a | | X | | | | | |
| b | If "Yes," enter the name of the foreign country | | | | | | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Action (1997). | ccour | ts (FBAR). | | | | | | | | |
| 5а | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | | 5a 5b | | X | | | | | |
| b | , | | | | | | | | | | |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | | 5c | | | | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | e orga | anization solicit | | | 7.7 | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | | | 6a | | X | | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributi | | - | | | | | | | | |
| _ | were not tax deductible? | | | 6b | | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | _ | | v | | | | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser | | | 7a | | X | | | | | |
| b | | | al | 7b | | | | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was to file Form 8282? | | | 7. | | х | | | | | |
| 4 | to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | 7c | | 21 | | | | | |
| d e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or | | | 7e | | | | | | | |
| _ | | | :t? | 7 6 | | | | | | | |
| g | f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | | | | | | | | | | |
| | h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | | | | | | | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | | | 7h | | | | | | | |
| _ | sponsoring organization have excess business holdings at any time during the year? | | | | | | | | | | |
| 9 | | | | | | | | | | | |
| a Did the sponsoring organization make any taxable distributions under section 4966? | | | | | | | | | | | |
| b | | | | | | | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | _ | _ | | | | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | | | | | | |
| а | Gross income from members or shareholders | 11a | | | | | | | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | | | | | | |
| | amounts due or received from them.) | 11b | | | | | | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1041 | ? | 12a | | | | | | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | | 13a | | | | | | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | 126 | 1 | | | | | | | | |
| _ | organization is licensed to issue qualified health plans | 13b 13c | | | | | | | | | |
| C 1/10 | Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? | | | 14a | | Х | | | | | |
| 14a b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu. | | | 14b | | - 21 | | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner | | | ידט | | | | | | | |
| .0 | excess parachute payment(s) during the year? | | | 15 | | х | | | | | |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | | | | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment | inco | ne? | 16 | | Х | | | | | |
| | If "Yes," complete Form 4720, Schedule O. | | | | | | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac | tivitie | 3 | | | | | | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | | | 17 | | | | | | | |
| | If "Yes," complete Form 6069. | | | | | | | | | | |
| | | | · | | 000 | | | | | | |

Form **990** (2023)

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 17 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 16 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 Х 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 14 Х Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16h Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed **NY** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Another's website X Upon request Own website Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records ELENA ANDERSON - (202) 452-8331 1100 CONNECTICUT AVE NW, 1100, WASHINGTON,

Form **990** (2023)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) Name and title | (B) Average hours per | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | one n an | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of |
|--|--|--|-----------------------|----------|--------------|----------------|-------------|---|---|--|
| | week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer | Key employee | parted (W-2/10 | | from the organization (W-2/1099-MISC/ 1099-NEC) | from related organizations (W-2/1099-MISC/ 1099-NEC) | other compensation from the organization and related organizations |
| (1) CARA V. JAMES, PHD | 40.00 | ., | | | | | | 227 204 | 0 | FF 074 |
| PRESIDENT AND CEO (2) ELENA ANDERSON | 40.00 | Х | | | | | | 337,204. | 0. | 55,874. |
| DIRECTOR OF FINANCE | 40.00 | 1 | | | х | | | 200,796. | 0. | 26,639. |
| (3) KATHERINE TREANOR | 40.00 | | | | ^ | | | 200,790. | 0. | 20,039. |
| SENIOR PROGRAM DIRECTOR AND STRATEGI | 40.00 | 1 | | | х | | | 187,599. | 0. | 26,190. |
| (4) JEFF BARRUS | 40.00 | | | | | | | 101,333. | 0. | 20,150. |
| COMMUNICATIONS DIRECTOR | 1000 | 1 | | | | x | | 140,327. | 0. | 26,696. |
| (5) JILL SHUMANN | 40.00 | | | | | | | 220,0270 | | 20,0301 |
| VICE PRESIDENT OF PROGRAMMING | | 1 | | | х | | | 150,019. | 0. | 7,718. |
| (6) EILEEN SALINSKY | 40.00 | | | | | | | | Q - | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| PROGRAM ADVISOR | | | | | | x | | 155,081. | 0. | 0. |
| (7) ANN RODGERS | 40.00 | | | | | | | | | |
| PROGRAM DIRECTOR | | | | | | Х | | 119,143. | 0. | 29,366. |
| (8) COLIN PEKRUHN | 40.00 | | | | | | | | | |
| PROGRAM DIRECTOR | | | | | | Х | | 102,919. | 0. | 24,558. |
| (9) MICHELLE A. LARKIN, JD, MS, RN | 2.00 | | | | | | | | | |
| CHAIR EMERITUS | | Х | | Х | | | | 0. | 0. | 0. |
| (10) LAURA GERALD, MD, MPH | 4.00 | | | | | | | | | |
| CHAIR | | Х | | Х | | | | 0. | 0. | 0. |
| (11) ANDREA M. COLE, MBA | 2.00 | | | | | | | | | |
| TREASURER | | Х | | Х | | | | 0. | 0. | 0. |
| (12) QIANA THOMASON | 2.00 | 1 | | | | | | | | _ |
| VICE CHAIR | | Х | | Х | | | | 0. | 0. | 0. |
| (13) MARIA S. PESQUEIRA | 1.00 | ļ | | | | | | | | |
| SECRETARY | | Х | | | | | | 0. | 0. | 0. |
| (14) BRENDA SOLRZANO, JD | 2.00 | ļ | | l | | | | | • | |
| MEMBER-AT-LARGE | 1 00 | Х | | Х | | _ | | 0. | 0. | 0. |
| (15) IRFAN HASAN | 1.00 | 3,7 | | | | | | | 0 | 0 |
| BOARD MEMBER | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (16) LAURA LANDY, MBA | 1.00 | v | | | | | | | _ | 0 |
| BOARD MEMBER (17) OANH MADONEY ONTTADE MIS MA | 1 00 | Х | | | | - | | 0. | 0. | 0. |
| (17) OANH MARONEY-OMITADE, MLS, MA BOARD MEMBER | 1.00 | Х | | | | | | 0. | 0. | 0. |
| 332007 12-21-23 | l | Λ | | <u> </u> | | | | 1 0. | 0. | Form 990 (2023) |

332007 12-21-23 Form **990** (2023)

| | LERS IN F | 1E <i>P</i> | <u>ттт</u> | 'H_ | | | | | 13-3206 | 5/1 Page 8 |
|---|---------------------|--------------------------------|---|---------|--------------|------------------------------|--------|------------------------------|-------------------|-----------------------------|
| Part VII Section A. Officers, Directors, Tru | stees, Key Em | oloy | ees, | and | l Hig | ghes | st Co | ompensated Employee | s (continued) | |
| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
| Name and title | Average | (do | Position (do not check more than one | | | | one | Reportable | Reportable | Estimated |
| | hours per | box | box, unless person is both an officer and a director/trustee) | | | s both | n an | compensation | compensation | amount of |
| | week | | cer an | ia a a | irecto | r/trus | tee) | from | from related | other |
| | (list any hours for | recto | | | | | | the | organizations | compensation |
| | related | or di | 99 | | | sated | | organization | (W-2/1099-MISC/ | from the |
| | organizations | rustee | n stit utio nal tru stee | | 99 | n pens | | (W-2/1099-MISC/ 1099-NEC) | 1099-NEC) | organization and related |
| | below | dual t | rtio na | _ | nploy | st cor | - | 1000 NEO) | | organizations |
| | line) | Individual trustee or director | Institu | Officer | sey employee | Highest compensated employee | Former | | | organizations |
| (18) TRICIA NEUMAN, SCD | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (19) JILL NOWAK, CAE, CPA | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (20) ELIZABETH RIPLEY, MAR | 1.00 | 1 | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (21) PATRICK SIMPSON, MPH | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (22) NIKKI HIGHSMITH VERNICK, MPH | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (23) WINSTON F. WONG, MD, MS | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (24) TIFFANY DONELSON, MPH | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (25) MELINDA K. ABRAMS, MS | 1.00 | 1 | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (26) ELIZABETH KRAUSE, SCM | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| 1b Subtotal | | | | | | | | 1,393,088. | 0. | 197,041. |
| c Total from continuation sheets to Part VII, Section A | | | | | | | | 0. | 0. | 0. |
| d Total (add lines 1b and 1c) | | | | | | | | 1,393,088. | 0. | 197,041. |
| 2 Total number of individuals (including but | not limited to th | ose | liste | d ab | ove |) wh | o re | ceived more than \$100, | 000 of reportable | |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

5 X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| and digarization: Hoport compensation for the calcinating year origing with or within | Tille organization o tax year. | |
|---|--------------------------------|---------------------|
| (A) Name and business address | (B) Description of services | (C) Compensation |
| | MEETING MANAGEMENT | 252 000 |
| | SUPPORT ACCOUNTING, HR, AND | 252,000. |
| 4938 HAMPDEN LANE, BETHESDA, MD 20814 | GRANTS MGMT SUPPORT | 130,645. |
| | | |
| | | |
| | | |

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 2

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 (2023)

8

| Form 990 GRANTMAKE | ERS IN H | EA | LT | 'H | | | | | 13-320 | 6571 |
|--|------------------------|--------------------------------|-----------------------|----------|--------------|------------------------------|--------|---------------------------------|-----------------|--------------------------|
| Part VII Section A. Officers, Directors, Tru | stees, Key En | nplo | yee | s, aı | nd H | lighe | est (| Compensated Employe | ees (continued) | |
| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
| Name and title | Average | | | Pos | ition | | | Reportable | Reportable | Estimated |
| | hours | (cl | heck | all : | that | app | ly) | compensation | compensation | amount of |
| | per | | | | | | | from | from related | other |
| | week | - | | | | loyee | | the | organizations | compensation |
| | (list any hours for | lirecto | | | | emp | | organization (W-2/1099-MISC) | (W-2/1099-MISC) | from the organization |
| | related | 3e or 0 | stee | | | satec | | (44-27 1099-141130) | | and related |
| | organizations | Individual trustee or director | Institutional trustee | | yee | Highest compensated employee | | | | organizations |
| | below | idual | tution | ъ | Key employee | est co | ıer | | | · · |
| | line) | Indi | Insti | Officer | Key | High | Former | | | |
| (27) AVENEL JOSEPH, PHD | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (28) BRITTA GUERRERO | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| Total to Part VII, Section A, line 1c | | | | | | | | | | |

13-3206571

Form 990 (2023) GRANTMA
Part VIII Statement of Revenue

| | | Check if Schedule O co | ntains a response o | or note to any lin | e in this Part VIII | | | |
|--|------------|--|-----------------------|---------------------------------------|---------------------|-------------------|------------------|------------------------------------|
| | | | | , , , , , , , , , , , , , , , , , , , | (A) | (B) | (C) | _ (D) |
| | | | | | Total revenue | Related or exempt | Unrelated | Revenue excluded from tax under |
| | | | | | | function revenue | business revenue | sections 512 - 514 |
| Sυ | 1 a | Federated campaigns | 1a | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | | | | | | | |
| جَ ق | | Membership dues | | | | | | |
| Ŧ, | | Fundraising events | ····· | | | | | |
| ia i | | Related organizations | | | | | | |
| ns, Sim | | Government grants (contribu | | | | | | |
| e ë | f | All other contributions, gifts, gra | | CEO EOO | | | | |
| έŧ | | similar amounts not included at | | <u>652,532.</u> | | | | |
| g g | g | Noncash contributions included in line | es 1a-1f 1g \$ | | | | | |
| <u>8 0</u> | h | Total. Add lines 1a-1f | | | 2,652,532. | | | |
| | | | | Business Code | | | | |
| မွ | 2 a | REGISTRATION F | EES | 624200 | 502,914. | 502,914. | | |
| ه ≧ | b | | | | | | | |
| S | С | | | | | | | |
| an | d | | | | | | | |
| Program Service Revenue | е | | | | | | | |
| ğ | f | All other program service rev | venue | | | | | |
| | g | - | | | 502,914. | | | |
| | 3 | Investment income (includin | | | | | | |
| | | | | | 370,143. | | | 370,143. |
| | 4 | Income from investment of t | | | | | | • |
| | 5 | Royalties | | | | | | |
| | | | (i) Real | (ii) Personal | | | | |
| | 6 a | Gross rents 6 | 6a | | | | | |
| | | | 6b | | | | | |
| | | · · · · · · · · · · · · · · · · | 6c | | | | | |
| | | Net rental income or (loss) | • | | | | | |
| | | Gross amount from sales of | (i) Securities | (ii) Other | | | | |
| | <i>i</i> a | | | (ii) Otrici | | | | |
| | | assets other than inventory 7a | | | | | | |
| | D | Less: cost or other basis | | | | | | |
| Revenue | | | 7b | | | | | |
| š | | Gain or (loss) | | | | | | |
| | | Net gain or (loss) | | | | | | |
| ther | 8 a | Gross income from fundraising | events (not | | | | | |
| ᅙ | | including \$ | | | | | | |
| | | contributions reported on lin | , l | | | | | |
| | | Part IV, line 18 | | | | | | |
| | b | Less: direct expenses | 8b | | | | | |
| | | Net income or (loss) from ful | | | | | | |
| | 9 a | Gross income from gaming | | | | | | |
| | | Part IV, line 19 | 9a | | | | | |
| | b | Less: direct expenses | 9b | | | | | |
| | С | Net income or (loss) from ga | aming activities | | | | | |
| | 10 a | Gross sales of inventory, les | ss returns | | | | | |
| | | and allowances | | | | | | |
| | b | Less: cost of goods sold | | | | | | |
| | | Net income or (loss) from sa | | | | | | |
| | | <u> </u> | | Business Code | | | | |
| snc | 11 a | MISCELLANEOUS | REVENUE | 900099 | 77,150. | 77,150. | | |
| nec | | HONARIA REVENU | | 900099 | 16,500. | 16,500. | | |
| Miscellaneous Revenue | c | | _ | | | | | |
| ŠČ | | All other revenue | | | | | | |
| Σ | | Total. Add lines 11a-11d | | | 93,650. | | | |
| | 12 | Total revenue. See instructions | | | 3,619,239. | 596,564. | 0. | 370,143. |

332009 12-21-23

Form **990** (2023)

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 319,846. 778,250. 414,548. 43,856. trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 1,417,173. 582,431. 754,880. 79,862. Other salaries and wages 7 Pension plan accruals and contributions (include 205,179. 84,641. 108,953. 11,585. section 401(k) and 403(b) employer contributions) <u>65,</u>833. 84,743. 159,587. 9,011. Other employee benefits 9 158,703. 65,469. 84,273. 8,961. 10 Payroll taxes Fees for services (nonemployees): 24,745. 334,638. 213,123. 96,770. Management 5,301. 5,301. Legal 130,645. 130,645. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) 25,906. 13,716. 11,018. 1,172. Advertising and promotion 12 101,179. 61,471. 39,708. Office expenses 13 Information technology 14 15 Royalties 16 Occupancy 31,396. 12,938. 16,684. 1,774. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials ... 907,769. 882,831. 22,541. 2,397. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 384,028. 40,403. 343,625. Depreciation, depletion, and amortization 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 25,497. 68,688. 2,128. 96,313. OTHER OPERATING EXPENSE MISCELLANEOUS 2,666. 2,666. С d All other expenses 4,738,733. 2,368,199. 2,185,043. 185,491. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2023)

Part X | Balance Sheet

| Pa | rt X | Balance Sheet | | | | | | | |
|-----------------------------|------|--|---|---------------------------------------|---------------------------------|----------|---------------------------|--|--|
| | | Check if Schedule O contains a response or r | note to a | ny line in this Part X | | | | | |
| | | | | | (A) Beginning of year | | (B) End of year | | |
| | 1 | Cash - non-interest-bearing | | | 6,171,936. | 1 | 6,639,430. | | |
| | 2 | Savings and temporary cash investments | | | | 2 | | | |
| | 3 | Pledges and grants receivable, net | | | 2,662,113. | 3 | 855,192. | | |
| | 4 | Accounts receivable, net | | | | 4 | | | |
| | 5 | Loans and other receivables from any current | | | | | | | |
| | | trustee, key employee, creator or founder, sul | ostantial | contributor, or 35% | | | | | |
| | | controlled entity or family member of any of the | nese per | sons | | 5 | | | |
| | 6 | Loans and other receivables from other disqu | Loans and other receivables from other disqualified persons (as defined | | | | | | |
| | | under section 4958(f)(1)), and persons describ | | 6 | | | | | |
| ţ | 7 | Notes and loans receivable, net | | | | 7 | | | |
| Assets | 8 | Inventories for sale or use | | | | 8 | | | |
| Ä | 9 | Prepaid expenses and deferred charges | | 11,186. | 9 | 101,317. | | | |
| | 10a | Land, buildings, and equipment: cost or other | | | | | | | |
| | | basis. Complete Part VI of Schedule D | | | | | | | |
| | b | Less: accumulated depreciation | | | 211,840. | 10c | 180,443. | | |
| | 11 | Investments - publicly traded securities | | | 4,571,978. | 11 | 5,417,018. | | |
| | 12 | Investments - other securities. See Part IV, lin | | | 2,511,179. | 12 | 2,255,062. | | |
| | 13 | Investments - program-related. See Part IV, lir | | 13 | | | | | |
| | 14 | Intangible assets | | | 14 | | | | |
| | 15 | Other assets. See Part IV, line 11 | | | 16 140 000 | 15 | 15 440 460 | | |
| | 16 | Total assets. Add lines 1 through 15 (must e | | | 16,140,232. | 16 | 15,448,462. | | |
| | 17 | Accounts payable and accrued expenses | | 1 | 424,602. | 17 | 387,307. | | |
| | 18 | Grants payable | | | 10 000 | 18 | CF 000 | | |
| | 19 | Deferred revenue | | | 10,000. | 19 | 65,000. | | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | | | |
| | 21 | Escrow or custodial account liability. Complete | | | | 21 | | | |
| es | 22 | Loans and other payables to any current or fo | | | | | | | |
| Liabilities | | trustee, key employee, creator or founder, sul | | · · · · · · · · · · · · · · · · · · · | | | | | |
| Ei. | | controlled entity or family member of any of the | | | | 22 | | | |
| _ | 23 | Secured mortgages and notes payable to unr | | | | 23 24 | | | |
| | 24 | Unsecured notes and loans payable to unrela | | | | 24 | | | |
| | 25 | Other liabilities (including federal income tax, | | | | | | | |
| | | parties, and other liabilities not included on lir of Schedule D | | | 2,793,238. | 25 | 2,543,899. | | |
| | 26 | Z . I !! ! !!!! | | | 3,227,840. | 25 26 | 2,996,206. | | |
| | 20 | Organizations that follow FASB ASC 958, c | | | 3/22//0101 | 20 | 2,330,2001 | | |
| es | | and complete lines 27, 28, 32, and 33. | | [| | | | | |
| SI C | 27 | • , , , | | | 9,083,640. | 27 | 10,241,859. | | |
| Bak | 28 | Net assets with donor restrictions | 3,828,752. | 28 | 2,210,397. | | | | |
| 둳 | | Organizations that do not follow FASB ASC | | | | | | | |
| Ξ | | and complete lines 29 through 33. | | | | | | | |
| p | 29 | Capital stock or trust principal, or current fund | | | 29 | | | | |
| ets | 30 | Paid-in or capital surplus, or land, building, or | | | 30 | | | | |
| Ass | 31 | Retained earnings, endowment, accumulated | | Г | | 31 | | | |
| Net Assets or Fund Balances | 32 | | | | 12,912,392. | 32 | 12,452,256. | | |
| ~ | 33 | Total liabilities and net assets/fund balances | | | 16,140,232. | 33 | 15,448,462. | | |

Form **990** (2023)

| Pa | rt XI Reconciliation of Net Assets | | | | | | | | |
|----|--|----------|----------|-----------------|--------------|-------|--|--|--|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | | | | |
| | | | | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 3,6 | | | | | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 4,7 | | | | | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -1,1 | .19 | <u>, 49</u> | 94. | | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | | | | | | | | |
| 5 | | | | | | | | | |
| 6 | Donated services and use of facilities | 6 | | | | | | | |
| 7 | Investment expenses | 7 | | | | | | | |
| 8 | Prior period adjustments | 8 | | | | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | | 0. | | | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | | | | |
| | column (B)) | 10 | 12,4 | 52 | , 25 | 56. | | | |
| Pa | rt XII Financial Statements and Reporting | | | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | <u></u> | | | | | | |
| | | | _ | Y | 'es | No | | | |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | _ | | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | | | | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2 | 2a | | X | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | | | | |
| | separate basis, consolidated basis, or both: | | | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | <u>2</u> | b . | X | | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | | | | | |
| | consolidated basis, or both: | | | | | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2 | 2c | X | | | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Scho | edule O. | | | | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | | | | | | | |
| b | b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit | | | | | | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | | b | | | | | |
| | | | Fo | _{rm} 9 | 90 (2 | 2023) | | | |

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

GRANTMAKERS IN HEALTH

Employer identification number 13-3206571

| Pa | rt I | Reason for Public (| Charity Status. | | omplete th | nis nart) S | ee instructions | 5 5200571 |
|------|---|-------------------------------------|------------------------------|--|-------------------------------------|----------------------------------|---------------------------------|----------------------------|
| _ | | ization is not a private found | | | | | ce mendendione. | |
| 1 | Corgan | A church, convention of ch | • | • . | • | , | IVAV:\ | |
| | H | | | | | 11 170(0)(1 | IANI). | |
| 2 | H | A school described in sect i | | | | /I. \/ 4 \/ A \/** | •1 | |
| 3 | H | A hospital or a cooperative | | | | | • | Alan Ianna ikalin mama |
| 4 | Ш | A medical research organiza | ation operated in cor | njunction with a nospital | aescribea | in sectio | n 1/0(b)(1)(A)(III). Enter | the nospital's name, |
| | | city, and state: | | | | | | |
| 5 | Ш | An organization operated for | | lege or university owned | or operate | ed by a go | vernmental unit describe | ed in |
| | | section 170(b)(1)(A)(iv). (C | | | | | | |
| 6 | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). | | | | | | | |
| 7 | An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in | | | | | | | |
| | | section 170(b)(1)(A)(vi). (C | omplete Part II.) | | | | | |
| 8 | Щ | A community trust describe | ed in section 170(b)(| (1)(A)(vi). (Complete Part | : II.) | | | |
| 9 | | An agricultural research org | ganization described | in section 170(b)(1)(A)(i | x) operate | ed in conju | inction with a land-grant | college |
| | | or university or a non-land-g | grant college of agric | ulture (see instructions). | Enter the I | name, city | , and state of the college | or |
| | | university: | | | | | | |
| 10 | X | An organization that norma | lly receives (1) more | than 33 1/3% of its supp | ort from c | ontributior | ns, membership fees, and | d gross receipts from |
| | | activities related to its exem | npt functions, subjec | t to certain exceptions; a | and (2) no | more than | 33 1/3% of its support f | rom gross investment |
| | | income and unrelated busing | ness taxable income | (less section 511 tax) fro | m busines | ses acqui | red by the organization a | ıfter June 30, 1975. |
| | | See section 509(a)(2). (Cor | mplete Part III.) | | | | | |
| 11 | Ш | An organization organized a | and operated exclusi | vely to test for public saf | ety. See | section 50 |)9(a)(4). | |
| 12 | | An organization organized a | and operated exclusi | vely for the benefit of, to | perform tl | ne functio | ns of, or to carry out the | purposes of one or |
| | | more publicly supported org | ganizations describe | d in section 509(a)(1) o | r section \$ | 509(a)(2). | See section 509(a)(3). (| Check the box on |
| | | lines 12a through 12d that | describes the type o | f supporting organizatior | and com | plete lines | 12e, 12f, and 12g. | |
| а | | Type I. A supporting orga | anization operated, s | upervised, or controlled | by its supp | orted org | anization(s), typically by | giving |
| | | the supported organization | on(s) the power to reg | gularly appoint or elect a | majority o | f the direc | tors or trustees of the su | ipporting |
| | | organization. You must o | complete Part IV, Se | ections A and B. | | | | |
| b | | Type II. A supporting org | anization supervised | or controlled in connect | ion with its | s supporte | d organization(s), by hav | ring |
| | | control or management o | f the supporting orga | anization vested in the sa | ame perso | ns that co | ntrol or manage the supr | ported |
| | | organization(s). You mus | | | • | | | |
| c | | Type III functionally inte | | | in connect | ion with, a | and functionally integrate | ed with, |
| | | its supported organization | = :: | | | | • • | · |
| d | | Type III non-functionally | | · | | | | zation(s) |
| | | that is not functionally int | • | | | | | ` , |
| | | requirement (see instructi | | | | | | |
| е | , [| Check this box if the orga | * | • | • | | | |
| | | functionally integrated, or | | | | | 31 · 7 31 · 7 31 · | |
| f | Ente | er the number of supported o | * * | , 3 | 5 5 | | | |
| g | | vide the following information | - | d organization(s). | | | | |
| | (| (i) Name of supported | (ii) EIN | (iii) Type of organization | (iv) Is the orga in your governi | inization listed | (v) Amount of monetary | (vi) Amount of other |
| | | organization | | (described on lines 1-10 above (see instructions)) | Yes | No | support (see instructions) | support (see instructions) |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
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| | | | | | | | | |
| Tota | al | | | | | | | |

Schedule A (Form 990) 2023 GRANTMAKERS IN HEALTH 13-3206

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

| (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization |
|---|
| fails to qualify under the tests listed below, please complete Part III.) |

| Sec | ction A. Public Support | | | | | | |
|------|---|-----------------------|----------------------|-----------------------|----------------------------|---------------------|-----------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | |
| Sec | tion B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 7 | Amounts from line 4 | | | | | | |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | | | | | | |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| 12 | Gross receipts from related activities, | etc. (see instruction | ons) | | | 12 | |
| 13 | First 5 years. If the Form 990 is for th | ne organization's fi | rst, second, third, | fourth, or fifth tax | year as a section 5 | 601(c)(3) | |
| | organization, check this box and stop | here | | | | | |
| Sec | tion C. Computation of Publi | c Support Per | rcentage | | | | |
| 14 | Public support percentage for 2023 (I | ine 6, column (f), c | divided by line 11, | column (f)) | | 14 | % |
| 15 | Public support percentage from 2022 | Schedule A, Part | II, line 14 | | | 15 | <u>%</u> |
| 16a | 33 1/3% support test - 2023. If the | organization did no | ot check the box o | n line 13, and line | 14 is 33 1/3% or m | ore, check this bo | x and |
| | $\ensuremath{\text{stop}}$ here. The organization qualifies | as a publicly supp | orted organization | | | | |
| b | 33 1/3% support test - 2022. If the o | | | | | | |
| | and stop here. The organization qual | ifies as a publicly | supported organiz | ation | | | |
| 17a | 10% -facts-and-circumstances test | - 2023. If the org | ganization did not o | check a box on line | e 13, 16a, or 16b, a | and line 14 is 10% | or more, |
| | and if the organization meets the fact | s-and-circumstanc | es test, check this | box and stop he | ere. Explain in Part | VI how the organiz | ation |
| | meets the facts-and-circumstances te | st. The organization | on qualifies as a pu | iblicly supported o | organization | | |
| b | 10% -facts-and-circumstances test | - 2022. If the org | ganization did not o | check a box on line | e 13, 16a, 16b, or | 17a, and line 15 is | 10% or |
| | more, and if the organization meets the | ne facts-and-circur | nstances test, che | ck this box and s | top here. Explain i | n Part VI how the | |
| | organization meets the facts-and-circu | umstances test. Th | ne organization qu | alifies as a publicly | / supported organi: | zation | |
| 18 | Private foundation. If the organization | n did not check a | box on line 13, 16 | a, 16b, 17a, or 17l | b, check this box a | nd see instructions | s |
| | | | | | | Schedule A | (Form 990) 2023 |

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | ction A. Public Support | elow, please comp | nete i art ii.) | | | | |
|-----|--|----------------------|-----------------------|-----------------------|----------------------|-----------------------|------------------------|
| | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| | Gifts, grants, contributions, and membership fees received. (Do not | | | • • | | | |
| | include any "unusual grants.") | 3510472. | 2655706. | 6172229. | 9080863. | 2652532. | 24071802. |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | 3510472. | 2655706. | 6172229. | 9080863. | 2652532. | 24071802. |
| 7a | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | 0. |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | 0. |
| c | Add lines 7a and 7b | | | | | | 0. |
| | Public support. (Subtract line 7c from line 6.) | | | | | | 24071802. |
| | • | (a) 2010 | (h) 2020 | (a) 0001 | (4) 2022 | (a) 2022 | (f) Total |
| | ndar year (or fiscal year beginning in) Amounts from line 6 | (a) 2019 3510472. | (b) 2020 2655706. | (c) 2021 6172229. | (d) 2022 9080863. | (e) 2023 2652532 | (f) Total 24071802. |
| | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 91,182. | 109,192. | 129,891. | | | 795,071. |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c | Add lines 10a and 10b | 91,182. | 109,192. | 129,891. | 94,663. | 370,143. | 795,071. |
| 11 | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | 3601654. | 2764898. | 6302120. | 9175526. | 3022675. | 24866873. |
| 14 | First 5 years. If the Form 990 is for th | e organization's fir | rst, second, third, f | ourth, or fifth tax y | ear as a section 50 | 01(c)(3) organization | on, |
| | check this box and stop here | | | | | | <u></u> |
| | ction C. Computation of Publi | | | | | | 06.00 |
| | Public support percentage for 2023 (li | | • | olumn (f)) | | 15 | 96.80 % |
| | Public support percentage from 2022 | | • | | | 16 | <u>%</u> |
| | ction D. Computation of Inves | | | 10 1 (0) | | | 2 20 ~ |
| | Investment income percentage for 20 | • | • | | | 17 | 3.20 % |
| | Investment income percentage from 2 | | | on line 14, and line | | 18 | 7 is not |
| 198 | 33 1/3% support tests - 2023. If the | | | | | | T |
| b | more than 33 1/3%, check this box ar 33 1/3% support tests - 2022. If the | organization did n | ot check a box on | line 14 or line 19a | , and line 16 is mo | re than 33 1/3%, a | and |
| 00 | line 18 is not more than 33 1/3%, che Private foundation. If the organization | | • | · · | | - | |
| | | | | | | | |

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Yes | No |
|-----|------|-----|----|
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| Par | TIV Supporting Organizations (continued) | | | |
|--------|---|----------|-----|----|
| | _ | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described on line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | detail in Part VI. | 11c | | |
| Sec | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| 800 | supervised, or controlled the supporting organization. | 2 | | |
| Sec | tion C. Type II Supporting Organizations | | | |
| | Г | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sec | tion D. All Type III Supporting Organizations | | | |
| | r | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 a | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see inst | truction | s). | |
| 2 | Activities Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. | 3b | | |

| Part ' | V Type III Non-Functionally Integrated 509(a)(3) Support | ing Organi | zations | |
|------------|--|------------------|----------------------------|--------------------------------|
| 1 [| Check here if the organization satisfied the Integral Part Test as a qualify | ying trust on N | ov. 20, 1970 (explain in | Part VI). See instructions |
| | All other Type III non-functionally integrated supporting organizations may | | • | |
| Section | n A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 N | let short-term capital gain | 1 | | |
| 2 R | lecoveries of prior-year distributions | 2 | | |
| 3 0 | Other gross income (see instructions) | 3 | | |
| 4 A | dd lines 1 through 3. | 4 | | |
| 5 D | Depreciation and depletion | 5 | | |
| 6 P | ortion of operating expenses paid or incurred for production or | | | |
| C | ollection of gross income or for management, conservation, or | | | |
| | naintenance of property held for production of income (see instructions) | 6 | | |
| | Other expenses (see instructions) | 7 | | |
| | djusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| | n B - Minimum Asset Amount | 1 | (A) Prior Year | (B) Current Year (optional) |
| 1 A | ggregate fair market value of all non-exempt-use assets (see | | | |
| in | nstructions for short tax year or assets held for part of year): | | | |
| a A | verage monthly value of securities | 1a | | |
| b A | verage monthly cash balances | 1b | | |
| c Fa | air market value of other non-exempt-use assets | 1c | | |
| d T | otal (add lines 1a, 1b, and 1c) | 1d | | |
| e D | Discount claimed for blockage or other factors | | | |
| | explain in detail in Part VI): | | | |
| 2 A | cquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 S | subtract line 2 from line 1d. | 3 | | |
| 4 C | ash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| | ee instructions). | 4 | | |
| 5 N | let value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 M | fultiply line 5 by 0.035. | 6 | | |
| | ecoveries of prior-year distributions | 7 | | |
| 8 M | finimum Asset Amount (add line 7 to line 6) | 8 | | |
| Section | n C - Distributable Amount | | | Current Year |
| 1 A | djusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| | inter 0.85 of line 1. | 2 | | |
| 3 M | finimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| | inter greater of line 2 or line 3. | 4 | | |
| | ncome tax imposed in prior year | 5 | | |
| | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | mergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-function | nally integrated | d Type III supporting orga | nization (see |

Schedule A (Form 990) 2023

instructions).

| Par | t V Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | nizations _{(continu} | ıed) | |
|-----------|---|-------------------------------|---------------------------------------|------|---|
| Section | on D - Distributions | | | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exe | mpt purposes | | 1 | |
| 2 | Amounts paid to perform activity that directly furthers exemp | ot purposes of supported | | | |
| | organizations, in excess of income from activity | | | 2 | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organizations | 5 | 3 | |
| 4 | Amounts paid to acquire exempt-use assets | | | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required - pro | ovide details in Part VI) | | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | | |
| | (provide details in Part VI). See instructions. | | | 8 | |
| 9 | Distributable amount for 2023 from Section C, line 6 | | | 9 | |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | |
| Section | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributior Pre-2023 | ns | (iii) Distributable Amount for 2023 |
| _1_ | Distributable amount for 2023 from Section C, line 6 | | | | |
| 2 | Underdistributions, if any, for years prior to 2023 (reason- | | | | |
| | able cause required - explain in Part VI). See instructions. | | | | |
| 3 | Excess distributions carryover, if any, to 2023 | | | | |
| <u>a</u> | From 2018 | | | | |
| b | From 2019 | | | | |
| с | From 2020 | | | | |
| <u>d</u> | From 2021 | | | | |
| <u>e</u> | From 2022 | | | | |
| f | Total of lines 3a through 3e | | | | |
| g | Applied to underdistributions of prior years | | | | |
| <u>h</u> | Applied to 2023 distributable amount | | | | |
| <u>i</u> | Carryover from 2018 not applied (see instructions) | | | | |
| <u>_i</u> | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | |
| 4 | Distributions for 2023 from Section D, | | | | |
| | line 7: \$ | | | | |
| <u>a</u> | Applied to underdistributions of prior years | | | | |
| <u>b</u> | Applied to 2023 distributable amount | | | | |
| с | Remainder. Subtract lines 4a and 4b from line 4. | | | | |
| 5 | Remaining underdistributions for years prior to 2023, if | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | | |
| | than zero, explain in Part VI. See instructions. | | | | |
| 6 | Remaining underdistributions for 2023. Subtract lines 3h | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | |
| | Part VI. See instructions. | | | | |
| 7 | Excess distributions carryover to 2024. Add lines 3j | | | | |
| | and 4c. | | | | |
| | Breakdown of line 7: | | | | |
| | Excess from 2019 | | | | |
| | Excess from 2020 | | | | |
| | Excess from 2021 | | | | |
| | Excess from 2022 | | | | |
| е | Excess from 2023 | | | | |

Schedule A (Form 990) 2023

332028 12-21-23 Schedule A (Form 990) 2023

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization Employer identification number

GRANTMAKERS IN HEALTH 13-3206571

| Organization type (cneck one): | | | | | | |
|--------------------------------|--|--|--|--|--|--|
| Filers of: | | Section: | | | | |
| Form 99 | 0 or 990-EZ | X 501(c)(3) (enter number) organization | | | | |
| | | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | |
| | | 527 political organization | | | | |
| Form 99 | 0-PF | 501(c)(3) exempt private foundation | | | | |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | |
| | | 501(c)(3) taxable private foundation | | | | |
| Note: Or | Check if your organization is covered by the General Rule or a Special Rule . Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule | | | | | |
| X | X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. | | | | | |
| Special | Rules | | | | | |
| | sections 509(a)(1) a contributor, during | described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under nd 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II. | | | | |
| | contributor, during literary, or education | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, nal purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering instead of the contributor name and address), II, and III. | | | | |
| | year, contributions is checked, enter he purpose. Don't com | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., aplete any of the parts unless the General Rule applies to this organization because it received nonexclusively, etc., contributions totaling \$5,000 or more during the year \$ | | | | |
| answer " | Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990). | | | | | |

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023)

Name of organization Employer identification number

GRANTMAKERS IN HEALTH

13-3206571

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed. | |
|------------|---|---------------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$ 72,100. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$ 71,825. | Person X Payroll |
| (a) | (b) | (c) | (d) |
| No. 4 | Name, address, and ZIP + 4 | Total contributions \$ 71,825. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | | \$ 57,550. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 6 | | \$\$55,000. | Person X Payroll |

Schedule B (Form 990) (2023) Page **2**

Name of organization Employer identification number

GRANTMAKERS IN HEALTH

13-3206571

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | | \$51,800. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | | \$50,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Schedule B (Form 990) (2023) Page **3**

Name of organization

Employer identification number

GRANTMAKERS IN HEALTH

13-3206571

| Part II | Noncash Property (see instructions). Use duplicate copies of Part | II if additional space is needed. | |
|------------------------------|---|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |

Schedule B (Form 990) (2023) Page 4

Name of organization **Employer identification number** GRANTMAKERS IN HEALTH 13-3206571 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

2023
Open to Public Inspection

Name of the organization

GRANTMAKERS IN HEALTH

Employer identification number 13-3206571

| Par | t I Organizations Maintaining Donor Advised Fu | nds or Other Similar Fur | ds or Accounts. Complete if the |
|-----|---|-------------------------------------|---|
| | organization answered "Yes" on Form 990, Part IV, line 6. | | |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in writing | that the assets held in donor a | dvised funds |
| | are the organization's property, subject to the organization's exclusive | sive legal control? | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor advisor | s in writing that grant funds car | be used only |
| | for charitable purposes and not for the benefit of the donor or donor | or advisor, or for any other purpe | ose conferring |
| | impermissible private benefit? | | |
| Par | t II Conservation Easements. Complete if the organization | tion answered "Yes" on Form 9 | 90, Part IV, line 7. |
| 1 | Purpose(s) of conservation easements held by the organization (ch | | |
| | Preservation of land for public use (for example, recreation o | r education) Preservation | n of a historically important land area |
| | Protection of natural habitat | Preservation | n of a certified historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a qualified co | nservation contribution in the fo | |
| | day of the tax year. | | Held at the End of the Tax Year |
| _ | | | 4. |
| b | | | |
| C | Number of conservation easements on a certified historic structure | | 2c |
| d | Number of conservation easements included on line 2c acquired at | | |
| • | on a historic structure listed in the National Register | | |
| 3 | Number of conservation easements modified, transferred, released | , extinguished, or terminated by | the organization during the tax |
| | year | t :- td | |
| 4 | Number of states where property subject to conservation easemen | <u>-</u> | |
| 5 | Does the organization have a written policy regarding the periodic violations, and enforcement of the conservation easements it holds | _ | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, handl | | |
| Ū | otan and voidiness hours devoted to monitoring, inspecting, hardi | ing of violations, and emoroting t | conscivation casements during the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, handling o | f violations, and enforcing cons | ervation easements during the year |
| - | , | . Transmis, and annoroning conta | orvaner eacomente aannig uite year |
| 8 | Does each conservation easement reported on line 2d above satisf | v the requirements of section 1 | 70(h)(4)(B)(i) |
| | and section 170(h)(4)(B)(ii)? | | |
| 9 | In Part XIII, describe how the organization reports conservation eas | | |
| | balance sheet, and include, if applicable, the text of the footnote to | the organization's financial sta | tements that describes the |
| | organization's accounting for conservation easements. | - | |
| Par | t III Organizations Maintaining Collections of Art, | Historical Treasures, or | Other Similar Assets. |
| | Complete if the organization answered "Yes" on Form 990, | Part IV, line 8. | |
| 1a | If the organization elected, as permitted under FASB ASC 958, not | to report in its revenue stateme | nt and balance sheet works |
| | of art, historical treasures, or other similar assets held for public ex | hibition, education, or research | in furtherance of public |
| | service, provide in Part XIII the text of the footnote to its financial \boldsymbol{s} | tatements that describes these | items. |
| b | If the organization elected, as permitted under FASB ASC 958, to $\ensuremath{\text{r}}$ | eport in its revenue statement a | nd balance sheet works of |
| | art, historical treasures, or other similar assets held for public exhib | ition, education, or research in | furtherance of public service, |
| | provide the following amounts relating to these items. | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | |
| | (ii) Assets included in Form 990, Part X | | \$ |
| 2 | If the organization received or held works of art, historical treasures | s, or other similar assets for fina | ncial gain, provide |
| | the following amounts required to be reported under FASB ASC 95 | | |
| а | Revenue included on Form 990, Part VIII, line 1 | | |
| | Assets included in Form 990, Part X | | |
| LHA | For Paperwork Reduction Act Notice, see the Instructions for F | orm 990. | Schedule D (Form 990) 2023 |

| | t III Organizations Maintaining Co | llections of Art | , Historical Tre | asures, or Ot | her Si | imilar | Assets | (continu | ued) |
|------------|--|---|-------------------------|--------------------|------------------|-------------------------|---|-----------------|----------------|
| 3 | Using the organization's acquisition, accession | n, and other records | , check any of the fo | ollowing that mak | e signit | ficant u | se of its | | |
| | collection items (check all that apply). | | | | | | | | |
| а | Public exhibition | d | Loan or exch | nange program | | | | | |
| b | Scholarly research | е | Other | | | | | | |
| С | Preservation for future generations | | | | | | | | |
| 4 | Provide a description of the organization's coll | ections and explain | how they further the | e organization's e | exempt | purpos | e in Part | XIII. | |
| 5 | During the year, did the organization solicit or | receive donations of | f art, historical treas | ures, or other sim | nilar ass | sets | | | |
| | to be sold to raise funds rather than to be mair | | | | | | | Yes | ☐ No |
| Par | t IV Escrow and Custodial Arrange | | | | | | | ne 9, or | |
| | reported an amount on Form 990, Part | | | | | | | | |
| 1a | Is the organization an agent, trustee, custodian | n, or other intermedi | ary for contributions | s or other assets | not incl | luded | | • | |
| | on Form 990, Part X? | | | | | | | Yes | ☐ No |
| b | If "Yes," explain the arrangement in Part XIII ar | | | | | | | | |
| | , . | • | J | | | | | Amount | |
| С | Beginning balance | | | | | 1c | | | |
| | Additions during the year | | | | | 1d | | | |
| | Distributions during the year | | | | | 1e | | | |
| f | Ending balance | | | | | 1f | | | |
| | Did the organization include an amount on For | | | | | | | Yes | No |
| | If "Yes," explain the arrangement in Part XIII. C | | · | | • | | | , | |
| Par | | | | | | | | | |
| | | (a) Current year | (b) Prior year | (c) Two years bac | | Three ye | ears back | (e) Four | ears back |
| 1 a | Beginning of year balance | 3,900,669. | 4,821,746. | 4,201,77 | - ' ' | | 30,318. | ` , | 931,131. |
| b | Contributions | 152,050. | , , , | , , | | | , - | | 50,000. |
| c | Net investment earnings, gains, and losses | 650,280. | -921,077. | 619,97 | 6. | 57 | 71,452. | | 549,187. |
| d | Grants or scholarships | , , , , , , | / | ,, | | 0.12,102. | | | |
| | Other expenditures for facilities | | | | | | | | |
| C | | | | | | | | | |
| | and programs | | | | | | | | |
| | Administrative expenses | 4,702,999. | 3,900,669. | 4,821,74 | 6 | 4 20 | 01,770. | 3 (| 530,318. |
| g | End of year balance Provide the estimated percentage of the current p | · · · · · · | · · · · · · | · · · | <u> </u> | -,- | ,,,,,,, | | 330,310. |
| 2 | · | it year end balance | | neiu as. | | | | | |
| a | Board designated or quasi-endowment Permanent endowment | % | _% | | | | | | |
| b | | | | | | | | | |
| С | Term endowment% The percentages on lines 2a, 2b, and 2c should | | | | | | | | |
| 20 | | • | ion that are hold an | d administered fo | r tha | | | | |
| Sa | Are there endowment funds not in the possess | sion of the organizat | ion mat are neid an | u auministereu ic | n une | | | [· | Yes No |
| | organization by: (i) Unrelated organizations? | | | | | | | | X |
| | | | | | | | | 3a(i) 3a(ii) | X |
| L | If "Yes" on line 3a(ii), are the related organization | and listed as require | | | | | | 3b | |
| | Describe in Part XIII the intended uses of the o | | | | | | | SD | |
| 4 Par | | | intent funds. | | | | | | |
| | Complete if the organization answered | | Part IV line 11a Se | e Form 990 Par | t X line | 10 | | | |
| | 1 0 | | Í | , i | | | 4 | (d) Dools | value |
| | Description of property | (a) Cost or ot basis (investm | , , | 1 . | Accu depred | mulate | a | (d) Book | value |
| 4- | Land | · ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` | 51.19 | 51.101) | acpie | Jacion | | | |
| | Land | | | | | | | | |
| | Buildings | | 2 | 9,337. | | 4,68 | . | 21 | 652 |
| C | Leasehold improvements | I | | 8,520. | | 4,00 2,72 | | 155 | ,652. ,791. |
| d | Equipment | | 25 | 0,320. | Τ0 | 4,12 | 2 • | <u></u> | , I J L • |
| | Other | | () () | (2)) | | | - - | 1 2 0 | ,443. |
| ı utdi | . Aug illes la lillough le. (Column (a) must eal | ıaı ⊢orm 990. Part X | . iine TUC. column l | DII | | | | ±00 | , == |

Schedule D (Form 990) 2023

| Complete if the organization answered "Yes" of | on Form 990, Part IV, line 1 | 1b. See Form 990, Part X, line 12. |
|--|------------------------------|---|
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| (1) Financial derivatives | | |
| (2) Closely held equity interests | | |
| (3) Other | | |
| (A) DEPOSITS | 25,155. | COST |
| (B) RIGHT-TO-USE ASSET | 2,229,907. | COST |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B)) | 2,255,062. | |
| Doub VIII Investments Duegram Deleted | | · |

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| otal. (Col. (b) must equal Form 990. Part X. line 13. col. (B)) | | |

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|--|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part Y, line 15, col. (R)) | |

Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. | (a) Description of liability | (b) Book value |
|--------|---|----------------|
| (1) | Federal income taxes | |
| (2) | RIGHT TO USE OPERATING LEASE | |
| (3) | LIABILITY | 2,543,899. |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. | (Column (b) must equal Form 990, Part X, line 25, col. (B)) | 2,543,899. |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2023

| Part XI Reconciliation of Revenue per Audited Financial Statemen | ts With F | Revenue per Re | turn | | |
|--|---------------|------------------------|----------|------------------------|--|
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | | | |
| 1 Total revenue, gains, and other support per audited financial statements 1 4, | | | | | |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | | |
| a Net unrealized gains (losses) on investments | 2a | 659,358. | | | |
| b Donated services and use of facilities | 2b | | | | |
| c Recoveries of prior year grants | 2c | | | | |
| d Other (Describe in Part XIII.) | 2d | | | | |
| e Add lines 2a through 2d | | | 2e | 659,358. 3,619,239. | |
| 3 Subtract line 2e from line 1 | | | 3 | 3,619,239. | |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | | |
| b Other (Describe in Part XIII.) | 4b | | | _ | |
| c Add lines 4a and 4b | | | 4c | 0. | |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I, line 12.) | \A/:+ - | | 5 | 3,619,239. | |
| Part XII Reconciliation of Expenses per Audited Financial Statemen | nts with | Expenses per H | teturn | 1 | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | | 4 500 500 | |
| 1 Total expenses and losses per audited financial statements | | | 1 | 4,738,733. | |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1 1 | | | | |
| a Donated services and use of facilities | 2a | | | | |
| b Prior year adjustments | 2b | | | | |
| c Other losses | 2c | | | | |
| d Other (Describe in Part XIII.) | 2d | | | • | |
| e Add lines 2a through 2d | | | 2e | 0. | |
| 3 Subtract line 2e from line 1 | | | 3 | 4,738,733. | |
| 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | | |
| b Other (Describe in Part XIII.) | 4b | | | | |
| c Add lines 4a and 4b | | | 4c | 0. | |
| 5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | | | 5 | 4,738,733. | |
| Part XIII Supplemental Information | | | | | |
| Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV | /, lines 1b a | and 2b; Part V, line 4 | ; Part X | , line 2; Part XI, | |
| lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additi | onal inform | ation. | | | |
| | | | | | |
| | | | | | |
| PART V, LINE 4: | | | | | |
| | | | | | |
| BOARD DESIGNATED FUNDS ARE GENERAL FUNDS WHICH | H MAY | BE USED AS | NEC | CESSARY | |
| | | | | | |
| FOR UNANTICIPATED PROGRAM AND OPERATIONAL COST | rs. | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| PART X, LINE 2: | | | | | |
| | | | | | |
| THE ORGANIZATION COMPLIES WITH THE PROVISIONS | OF FA | SB ASC TOP | IC 7 | 740, | |
| | | | | | |
| ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES, WE | HICH A | DDRESSES T | HE | | |
| | | | | | |
| DETERMINATION OF WHETHER TAX BENEFITS CLAIMED | OR EX | PECTED TO | BE C | CLAIMED ON | |
| | | | | | |
| A TAX RETURN SHOULD BE RECORDED IN THE FINANCE | IAL ST | ATEMENTS. | MANA | AGEMENT | |
| THE THE PARTY OF T | | | | _ | |
| EVALUATED THE ORGANIZATION'S TAX POSITIONS AND | CONC | LUDED THAT | THE | <u> </u> | |
| ODGANITAMION HAD MARRIE NO INCORPORATE MAR SOCIETI | | | | THOMSENSON | |
| ORGANIZATION HAD TAKEN NO UNCERTAIN TAX POSIT | LONS T | HAT KEQUIR | Ĕ Al | OUSTMENT | |
| TO THE FINANCIAL STATEMENTS TO COMPLY WITH THE | | | | _ | |

332054 09-28-23

Schedule D (Form 990) 2023

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

2023

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

GRANTMAKERS IN HEALTH

 $Employer\ identification\ number \\ 13-3206571$

| Pa | art I Questions Regarding Compensation | | | |
|------------|--|------|-----|----|
| | | | Yes | No |
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | . 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | . 2 | | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | X Compensation committee Written employment contract | | | |
| | X Independent compensation consultant X Compensation survey or study | | | |
| | Form 990 of other organizations X Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | |
| а | Receive a severance payment or change-of-control payment? | 4a | | X |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | . 4b | | X |
| С | Participate in or receive payment from an equity-based compensation arrangement? | . 4c | | X |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | |
| | The organization? | 5a | | X |
| b | Any related organization? | 5b | | Х |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of: | | | |
| | The organization? | 6a | | X |
| b | Any related organization? | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | | | |
| | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | X |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | |
| | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | . 8 | | X |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W | V-2 and/or 1099-MISC compensation | C and/or 1099-NEC | other deferred benefits (B) | | (E) Total of columns (B)(i)-(D) | (D) in column (B) | | |
|--------------------------------------|------|--------------------------|-------------------------------------|-------------------------------------|-----------------------------|---------|------------------------------------|---|--|--|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 | | |
| (1) CARA V. JAMES, PHD | (i) | 336,934. | 0. | 270. | 44,763. | 11,111. | 393,078. | 0. | | |
| PRESIDENT AND CEO | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | | |
| (2) ELENA ANDERSON | (i) | 192,398. | 8,000. | 398. | 13,154. | 13,485. | 227,435. | 0. | | |
| DIRECTOR OF FINANCE | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | | |
| (3) KATHERINE TREANOR | (i) | 174,599. | 13,000. | 0. | 26,190. | 0. | 213,789. | 0. | | |
| SENIOR PROGRAM DIRECTOR AND STRATEGI | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | | |
| (4) JEFF BARRUS | (i) | 130,067. | 10,000. | 260. | 14,490. | 12,206. | 167,023. | 0. | | |
| COMMUNICATIONS DIRECTOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | | |
| (5) JILL SHUMANN | (i) | 139,513. | 10,000. | 506. | 6,923. | 795. | 157,737. | 0. | | |
| VICE PRESIDENT OF PROGRAMMING | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | | |
| (6) EILEEN SALINSKY | (i) | 145,081. | 10,000. | 0. | 0. | 0. | 155,081. | 0. | | |
| PROGRAM ADVISOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |
| | (i) | | | | | | | | | |
| | (ii) | | | | | | | | | |

| Part III Supplemental Information |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
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SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2023
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

GRANTMAKERS IN HEALTH

Employer identification number 13-3206571

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

AND CORPORATE GIVING PROGRAMS IMPROVE THE HEALTH OF ALL PEOPLE.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

OTHER PROGRAMS

EXPENSES \$ 1,055,390. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FINANCE DIRECTOR, PRESIDENT AND CEO, AND FINANCE COMMITTEE CHAIR REVIEW

THE 990 DRAFT WHICH IS PREPARED BY THE CPA FIRM. PRIOR TO FILING WITH THE

INTERNAL REVENUE SERVICE, THE FORM IS PROVIDED TO THE ORGANIZATION'S BOARD

OF DIRECTORS. COMMENTS MAY BE ADDRESSED TO GIH STAFF BY MEMBERS OF THE

BOARD.

FORM 990, PART VI, SECTION B, LINE 12C:

ORGANIZATIONAL POLICIES, INCLUDING THE CONFLICT OF INTEREST POLICY, ARE
REVIEWED ANNUALLY BY THE ORGANIZATION'S BOARD OF DIRECTORS AND EXECUTIVE

MANAGEMENT TEAM TO ENSURE COMPLIANCE. IF A CONFLICT OF INTEREST SHOULD

ARISE, THE INTERESTED BOARD MEMBER SHALL DISCLOSE ALL MATERIAL FACTS TO THE
BOARD OF DIRECTORS AND SHALL NOT BE PRESENT DURING BOARD DISCUSSION OR

DECISION ON THE MATTER, OTHER THAN WHEN ASKED TO RESPOND TO INQUIRIES AT
THE DISCRETION OF THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 15:

THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS (WHICH SERVES AS THE

BOARD COMPENSATION COMMITTEE) COMMISSIONS AN INDEPENDENT COMPENSATION

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

LHA 332211 11-14-23

<u>Schedule O (Form 990) 2023</u> Page **2**

Name of the organization **Employer identification number** 13-3206571 GRANTMAKERS IN HEALTH CONSULTANT TO EITHER 1) CONDUCT A COMPETITIVE ASSESSMENT OF THE PRESIDENT AND CEO'S, AND OTHER KEY EMPLOYEES', COMPENSATION VERSUS COMPENSATION FOR SIMILAR POSITIONS IN THE RELEVANT LABOR MARKET OR 2) ADVISE ON A COMPENSATION INCREASE BASED ON THE EXISTING ASSESSMENT. A FULL ASSESSMENT IS CONDUCTED EVERY FEW YEARS AND DRAWS ON DATA FROM PUBLISHED SURVEYS AND SELECTED COMPARATIVE ORGANIZATIONS. THIS ASSESSMENT WAS LAST DONE IN 2022. THE CONSULTANT ADVISES ON COMPENSATION INCREASES IN THE INTERVENING YEARS BASED ON DATA FROM AVAILABLE SALARY PLANNING SURVEYS. THE RELEVANT LABOR MARKET INCLUDES COMPARABLE EDUCATIONAL ORGANIZATIONS AND ASSOCIATIONS, HEALTH POLICY RESEARCH AND CONSULTING FIRMS, THE FEDERAL GOVERNMENT, PHILANTHROPIC SUPPORT ORGANIZATIONS, OTHER NON-PROFITS, AND GENERAL INDUSTRY IN THE WASHINGTON D.C. AREA. COMPARABILITY IS BASED ON SUCH CRITERIA AS ANNUAL OPERATING BUDGET, REQUIRED SKILL/EXPERIENCE LEVEL, AND TYPE AND COMPLEXITY OF PROGRAMS AND SERVICES. FORM 990, PART VI, SECTION C, LINE 19: GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST FOR VALID RESEARCH OR EDUCATIONAL PURPOSES.